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Chairman's Statement



It is my pleasure to present you the 2013 Annual Report of the International Federation of Horseracing Authorities and I would like to take this opportunity to thank all the racing authorities for their great contributions to produce this important publication. It summarizes all our activities in 2013 and you will also find some important racing figures in the Appendices.

SPONSORSHIP AND GLOBAL ALLIANCES

2013 marked a year in which the IFHA entered in 3 separate partnerships aimed at promoting best racing and furthering good regulation and best practices on international matters.

LONGINES

In June 2013, LONGINES became the Official Partner and the Official Watch of IFHA and official sponsor of the "World's Best Racehorses Rankings". This year Longines and the IFHA were honored to host and present two separate awards showcasing the greatness in our sport. During the 47th IFHA Conference, Mr. Jim Bolger was presented the inaugural Longines and IFHA International Award of Merit. Then in December 2013, the connections of the world's top 3 rated racehorses were honored at the first Longines World's Best Racehorse Ceremony during the gala dinner of the Longines Hong Kong International Races. Black Caviar (AUS) and Treve (FR) were the two co-highest rated horses for 2013, and Wise Dan (USA) and Orfevre (JPN) tied as the co-third highest rated horses. (Orfevre was honored at a separate ceremony in Tokyo in June 2014). I could not be happier with the first year of this long term partnership with Longines and collectively our two organizations will continue to promote the best of international horse racing.

OIE

In July 2013, the IFHA entered into an official agreement with the World Animal Health Organisation (OIE). This agreement signifies our commitment to the free movement of horses at the global level. The OIE is the world animal health standard-setting body, thus our affiliation ensures a concerted voice on matters affecting the movement of racehorses and breeding stock. The Fédération Equestre Internationale (FEI) had previously elaborated solutions with the OIE to address similar concerns regarding the international movement of their high level sports horses, thus the IFHA's agreement provides a welcome opportunity for all high level sports horses, both racing and equestrian, to join together with the OIE on a united and coordinated front to develop guidelines and international standards to facilitate the international movement of all horses.

FEI AND THE INTERNATIONAL HORSE SPORTS CONFEDERATION

In November 2013, the IFHA and FEI, world governing body for horse sport, joined forces to create the International Horse Sports Confederation (IHSC), the first formal vehicle for co-operation between the world's leading governing bodies for equestrian sport, and the first formal alliance between the racing world and the FEI. The IHSC's primary mission will be the exchange of information and technical knowledge, and collaboration on issues that represent the collective interests of both our organizations, including the international movement of horses with the OIE, horse welfare, anti-doping, coordinated communications and fair play. The IHSC signals that the great wealth of knowledge of the racing world at the disposal of the IFHA and its member countries can now be more easily linked to the equestrian sports governed by the FEI. I am looking forward to this exciting new chapter for horse sport and must express appreciation to HRH Princess Haya for her outstanding leadership to establish the IHSC, which will make it possible to achieve our common goals.

PROHIBITED SUBSTANCES & LAB PROFICIENCY STANDARDS

Whatever will be the term of my position of Chairman, I can guarantee you that the fight against any medication that affects the credibility of horse racing will remain as my absolute priority. We must eradicate such medication in all graded and black type stakes, races that most influence the breed worldwide. Hence, the total ban on Anabolic Steroids in Australia and New Zealand for training and racing and similar action taken in South Africa signaled a global commitment to integrity of our sport.

Furthermore the Executive Council of the IFHA made known its official position on the control of anabolic steroids in racing:

- 1. The IFHA considers that anabolic steroids have no place in horse racing*
- 2. The use of anabolic steroids should not be permitted in or out of competition*
- 3. The IFHA will work with jurisdictions that may permit exceptional use for therapeutic purposes only, subject to stringent controls and a minimum stand down period to eliminate performance enhancing effects.*

I am also delighted by the progress made in South America where Lasix is now prohibited in all Grade 1 and 2 races and totally prohibited in all Graded and Black Type races in Brazil. I continue to urge all members to examine the progress made in individual regions and countries as the benchmark to uphold racing to the highest standards of safety and fair competition.

Lastly, I am happy to share that the IFHA will be undertaking a detailed examination of the laboratories that conduct testing for all graded and black type races. It is critical that these labs are able to test to the highest levels of proficiency and commit to the necessary research to detect any substance that may be used to affect a racehorse's performance. I have asked the Advisory Council on Equine Prohibited Substances to oversee this exercise which will ultimately produce the standards of proficiency. It is my wish that in the future, only labs that can meet these standards would be allowed to conduct testing for graded and black type races.

In closing, I would like to take this opportunity to thank all those who have been supporting the IFHA activities in 2013: all the members, the Chairmen and members of our Committees, the members of the Executive Council and our three Vice Chairmen, and our Executive Office. A special measure of appreciation for their support must also be extended to Longines, the World Animal Health Organisation (OIE), and the Fédération Equestre Internationale (FEI).

Louis Romanet
Chairman

Mission Statement

In 1961, the Horseracing Authorities of the United States of America, France, Great Britain and Ireland have decided to coordinate their action in order to protect the integrity of horseracing and keep their basic aim, which is the organization of competitions to select the best horses in order to improve the quality of breeding.

In 1967, they created the International Conference held in Paris every year which brings the main Racing Authorities in the world together.

To give an official shape to these efforts, they founded the International Federation of Horseracing Authorities in 1993 which malgamates around sixty members.

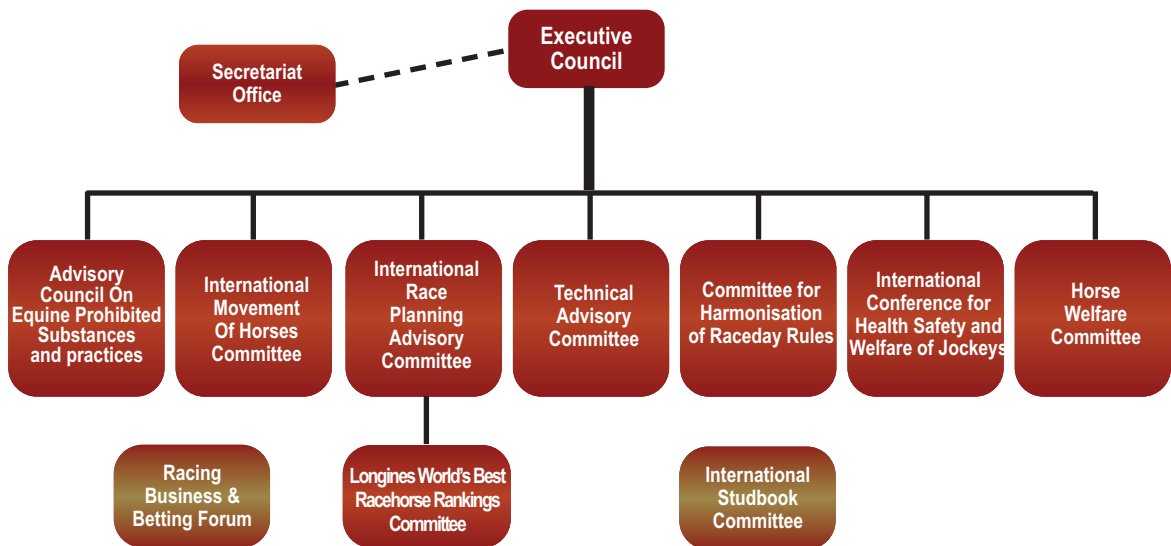
The Federation organizes every year the international Conference which updates the International Agreement on Breeding, Racing and Wagering endorsed by the Conference in 1974.

The Federation publishes racing statistics of member countries concerning breeding, racing and betting.

Our objectives are:

1. to promote horse racing and breeding, and the integrity and prestige thereof, throughout the world by any and all means that the Federation shall, through its General Assembly, consider relevant and which are in compliance with all existing laws, rules and regulations ;
2. to protect the health and welfare of horses and riders
3. to foster and develop exchanges between various racing authorities without discrimination and on a permanent basis ;
4. to organize, each year, the International Conference of Horseracing Authorities and take responsibility for the financing of organizing such Conference,
5. to make recommendations to competent authorities for improvements in laws and regulations directly or indirectly affecting the racing industry ;
6. to promulgate the International Agreement on Breeding, Racing and Wagering;
7. to represent any racing authority, requesting such representation, in international matters, with a view to enforcing the provisions of the International Agreement on Breeding and Racing.

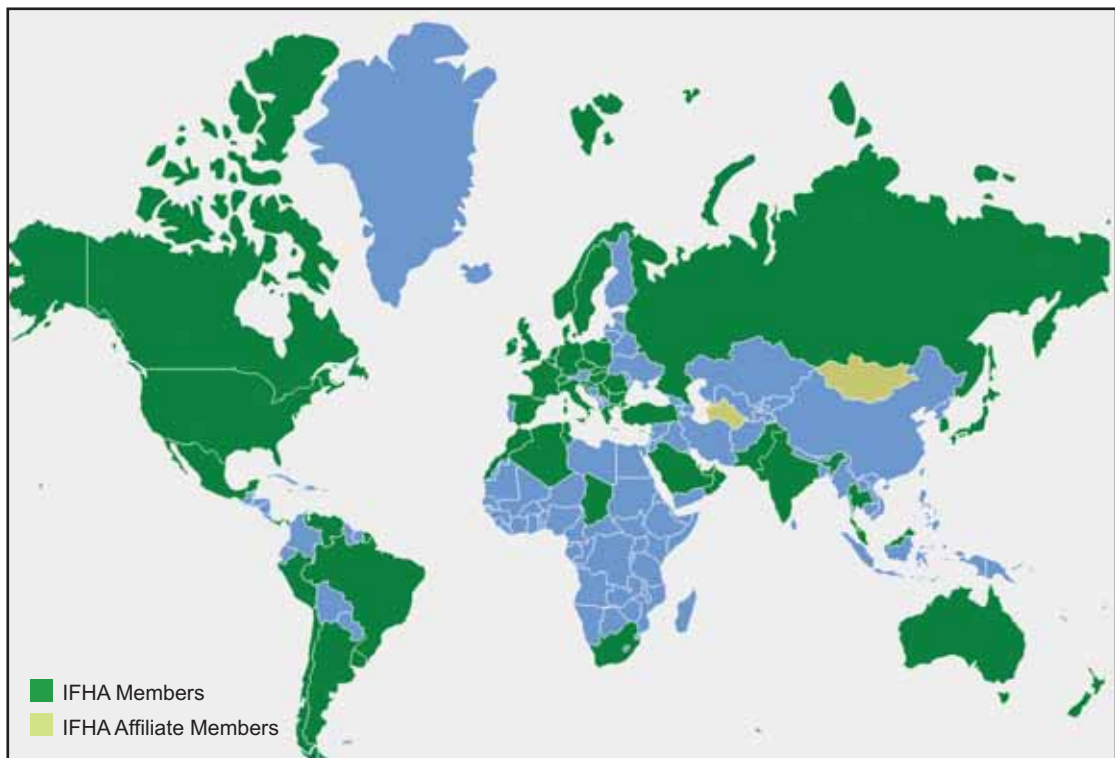
IFHA Chart



Appendix 5 lists the members in 2013 of each of the committees.

Membership

The IFHA has member organisations in each of the countries coloured in green. There is significant racing activity in each of these countries.



Organisation

Below are the countries in which IFHA has a member organisation.

A list with all members is presented in the appendix 4.

• Americas

ARGENTINA	MEXICO	URUGUAY
BRAZIL	PANAMA	VENEZUELA
CANADA	PERU	
CHILE	UNITED STATES OF AMERICA	

• European and Mediterranean Countries

ALGERIA	GERMANY	ROMANIA
AUSTRIA	GREAT BRITAIN	RUSSIA
BELGIUM	GREECE	THE NETHERLANDS
BULGARIA	HUNGARY	TUNISIA
CHAD	IRELAND	SERBIA
CROATIA	ITALY	SLOVAKIA
CYPRUS	LEBANON	SLOVENIA
CZECH REPUBLIC	MOROCCO	SPAIN
DENMARK	NORWAY	SWEDEN
FRANCE	POLAND	SWITZERLAND

• Asian Racing Federation

AUSTRALIA	MALAYSIA	QATAR
BAHRAIN	SINGAPORE	SAUDI ARABIA
HONG KONG	MAURITIUS	SOUTH AFRICA
INDIA	MONGOLIA (Affiliate member)	THAILAND
JAPAN	NEW ZEALAND	TURKEY
KOREA	OMAN	TURKMENISTAN (Affiliate member)
MACAU	PAKISTAN	UNITED ARAB EMIRATES

• Observers

AZERBAIJAN	LITHUANIA	UZBEKISTAN
ISRAEL	MADAGASCAR	VIETNAM
KAZAKHSTAN	UKRAINE	

2014 Executive Council

Louis ROMANET
Chairman (1 vote)



Brian KAVANAGH
Vice-Chairman, Europe

Winfried ENGELBRECHT BRESGES
Vice-Chairman, Asia

Jim GAGLIANO
Vice-Chairman, Americas

EUROPE France (1 vote) Great Britain (1 vote) Ireland (1 vote)

Thierry DELÈGUE
France Galop



Paul BITTAR
British Horseracing Authority



Denis EGAN
Irish Turf Club



Brian KAVANAGH
Horse Racing Ireland



AMERICAS North America (2 votes) South America (1 vote)

Jim GAGLIANO
US Jockey Club



Craig FRAVEL
NTRA/Breeders' Cup



Nick EAVES
Woodbine Entertainment Group



Marcel ZAROUR
OSAF



Sergio Coutinho NOGUEIRA
OSAF



ASIA Asian Racing Federation (3 votes)

Winfried ENGELBRECHT BRESGES
Asian Racing Federation



Kaoru OBATA
JRA



John Messara
Australian Racing Board



ROTATING MEMBERS Developing Racing Countries (2 votes)

Rüdiger SCHMANN
Direktorium für Vollblutzucht und Rennen e.V.,
nominated in 2013 by the European &
Mediterranean Horseracing Federation

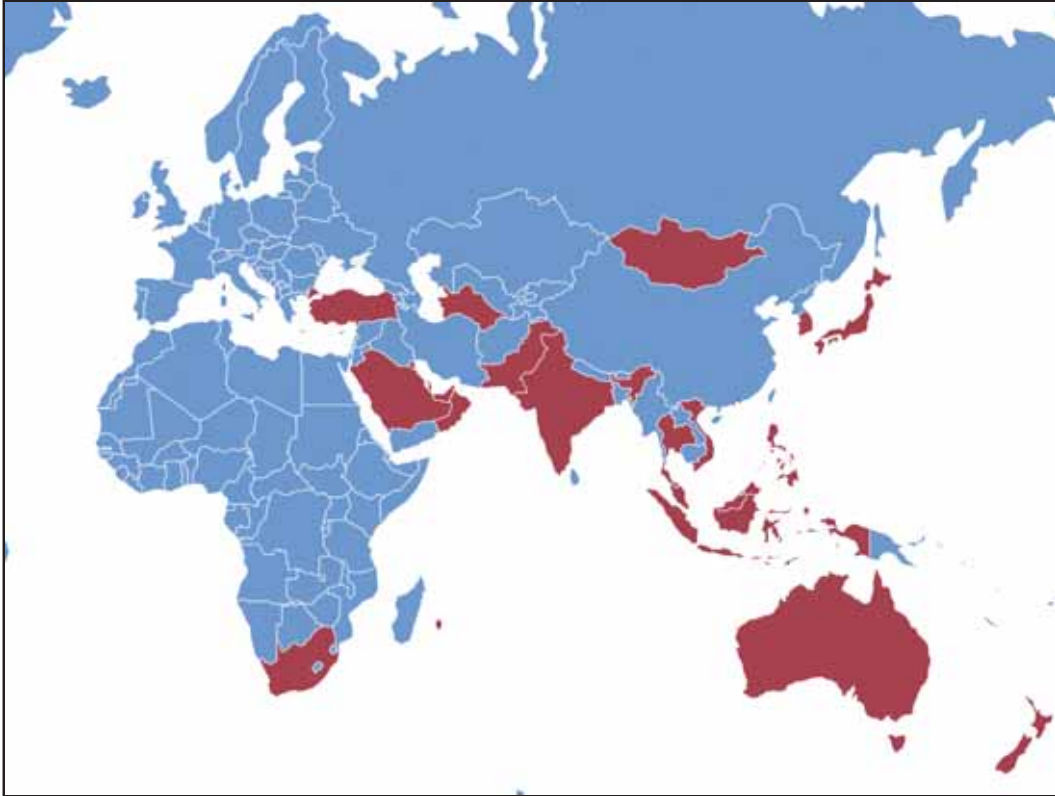


YU Pang Fey
Asian Racing Federation

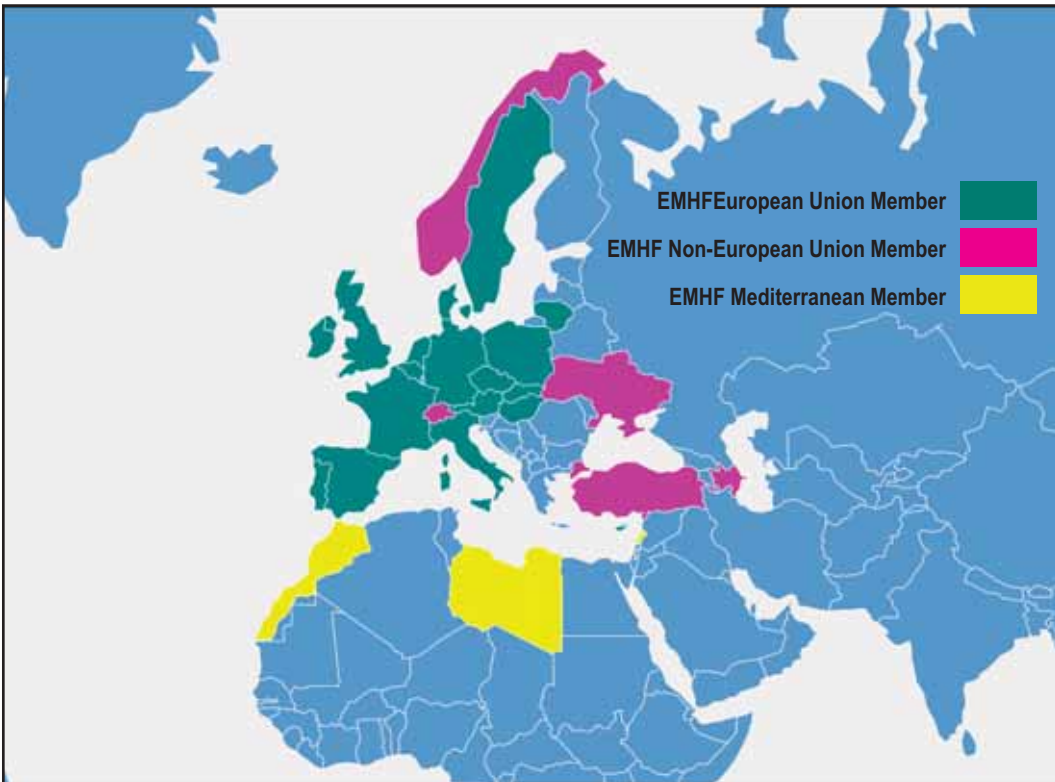


Regional Federations

ARF – Asian Racing Federation



EMHF - European & Mediterranean Horseracing Federation



Regional Federations

North America



OSAF Organización Sudamericana de Fomento del Sangre Pura de Carrera



General Assembly & Annual Conference

The General Assembly and the Annual Conference were held in the offices of France Galop in Paris on the Monday after the Prix de l'Arc de Triomphe, 7 October 2013.

The International Federation of Horseracing Authorities' 47th Annual International Conference was held in Paris, France, on Monday, October 7, and gathered representatives from 51 racing nations.

Louis ROMANET, the IFHA chairman, said, "Each year the International Conference of Horseracing Authorities represents a pivotal forum for racing authorities throughout the world to come together to learn and exchange best practices. This year's conference confirmed that the IFHA and racing authorities are committed to developing and promoting international competition. Additionally, the conference showcased methods on how racing can be best marketed and branded regionally and internationally, creating value in the process."

As the keynote speaker of the conference, Nick NICHOLSON, former president & CEO of Keeneland Association, noted the importance of worldwide cooperation and mutual respect among racing authorities. Mr NICHOLSON outlined the benefits gained when racing and stud book organizations come together in such a manner, noting the success of the International Stud Book Committee and its role in global commerce of Thoroughbreds.

NICHOLSON also stressed three distinct areas that authorities must focus on in meeting the demands of the new modern racing fan. He stressed the importance of integrity in wagering systems and statistics. Second, NICHOLSON noted that there must be total integrity in rules, enforcement, and penalties. Third, he emphasized that the safety of both jockeys and horses was the utmost priority.

ROMANET and Juan Carlos CAPELLI, LONGINES' Vice President, Head of International Marketing, presented the first "LONGINES and IFHA International Award of Merit" to owner, breeder, and trainer Jim BOLGER.

The LONGINES and IFHA International Award of Merit is presented to an outstanding international personality of the horseracing industry selected by a committee including the IFHA Chairman, Vice Chairman and Longines' Vice President.

Mr BOLGER is the first recipient of the prestigious award.

At the conference, it was also announced that the 35th Asian Racing Conference will be held 5-8 May 2014 in Hong Kong and that a Pan American Racing Conference will be held in June 2015 in New York. The latter conference will feature representatives from racing organizations, horsemen groups, breeders, and stud books from North America, Central America, South America and the Caribbean.

Under the session titled "Developing and Promoting International Competition", the affiliation between the IFHA and the World Animal Health Organisation (OIE) was discussed. The presentation made by Bernard VALLAT, Director General of the OIE, groups detailed the facilitation of the international movement of racehorses, including a concept known as High Health, High Performance (HHP) which would allow for a streamlined movement of sport horses and racehorses that met criteria as being low risk for disease transmission.

Additionally, the Conference spotlighted discussions between the IFHA and Fédération Equestre Internationale (FEI) on the concept of an International Horse Sports Confederation (IHSC) which would create a formal vehicle for cooperation between IFHA and FEI to encourage mutually beneficial partnerships across the range of issues which are common to both organizations and their respective sectors.

Reports and presentations were made or moderated by executives throughout the world at the 47th annual International Conference of Horseracing Authorities. These included executives from the Asian Racing Federation, Churchill Downs Incorporated, European & Mediterranean Horseracing Federation, FOX Sports Media Group, France Galop, Hong Kong Jockey Club, IFHA, Japan Racing Association, LONGINES, O.S.A.F. (Organización Sudamericana de Fomento del Pura Sangre de Carreras), Racing Victoria, The Jockey Club (U.S.A.) and the World Organisation for Animal Health (OIE).

Chairman ROMANET reaffirmed his priority to continue all efforts as Chairman of the IFHA to prohibit the use of medication in all Graded and Black Type races, which as he described "are the races that make the breed worldwide".

Lastly, following the running of the 2013 Qatar Prix de l'Arc de Triomphe, the World Rankings Supervisory Committee announced, and was shared by Chairman Louis ROMANET at the conference, that the winner, Treve (FR), has been rated 130, and will share top honors with Black Caviar (AUS) in the next edition of the LONGINES World's Best Racehorse Rankings.

The first International Conference of Horseracing Authorities was organized and hosted by the Société d'Encouragement in Paris, France, on October 9, 1967. Since 1994, the annual conference has been organized at France Galop headquarters by the International

Federation of Horseracing Authorities, which will celebrate its 20th anniversary in 2014.

CLOSING REMARKS BY THE CHAIRMAN

In October 1993, all the delegates who were attending the 27th International Conference, unanimously agreed to follow up the proposal of my father to establish an International Federation of Horseracing Authorities.

Our Statutes were registered on December 23rd, 1993 and I was elected for my first mandate in March 1994.

So, for my 20th anniversary as Chairman of IFHA, next year, I will propose to the ExCo members to prepare a plan on the future strategy of our Federation.

I feel it will be the right time due to the new resources coming from our partnership with LONGINES which should continue until 2023.

But let's review today's Conference and draw the principal conclusions:

A-GENERAL ASSEMBLY AND REGULATORY ISSUES

1-Review of IFHA Governance and organization of its Secretariat

Governance:

Our new Statutes have been unanimously accepted today by our General Assembly.

The Chairman and Vice Chairmen have been sharing new responsibilities since the beginning of this year and have well succeeded in their missions

- Winfried with the new partnership with OIE and FEI
- Jim with our communication, promotion and commercial issues
- Brian with the quality control of graded races
- Myself with the negotiation and signature of LONGINES partnership

But we still have a lot of work to achieve. 2014 will be an important year with the 35th Asian Racing Conference in Hong Kong in May. 2015 will be the first year of the new Pan-American Conference in June between North, Central and South American countries and I would like to congratulate Jim Gagliano and Marcel Zarour for that excellent initiative.

2- Secretariat

The departure of Aki Akitani and the progressive stepping out of Roland Devolz were big challenges. We have been very lucky to have the support of ARF, the US Jockey Club, OSAF, the EMHF, Weatherbys and France Galop to build a new team with more regional decentralization:

- Secretary General: **Dominique de Wenden**
- Assistant to Secretary General in charge of communication and media: **Andrew Chesser**
- Technical Advisor: **Dr Roland Devolz**
- Chief Technical Advisor: **Andrew Harding** (Secretary General of ARF)
- 3 Technical Advisors representing Regional Organization:
 - **Dr Paull Khan** (Secretary General of EMHF)
 - **Matt Iuliano** (The Jockey Club US)
 - **Dr Ignacio Pavlovsky** (OSAF)

3-Technical Committees

For the press, I would like to review some of the major issues raised this morning during our General Assembly:

Medication:

Whatever will be the term of my position of Chairman, I can guarantee you that the fight against medication will remain as my absolute priority. We must eradicate it in all Graded and Black Type races which are the races that make the breed worldwide. So the total ban on Anabolic Steroids in Australia and New Zealand for training and racing is great news for our industry and I want to publicly congratulate the Australian Racing Board and New Zealand Thoroughbred Racing for taking that decision.

I am also delighted by the progress made in South America where Lasix is now prohibited in all Grade 1 and 2 races and totally prohibited in all Graded and Black Type races in a country like Brazil.

In USA, the Breeders' Cup had taken a leadership decision to prohibit Anabolic Steroids in all its races from 2008 onwards. It was followed by the ban on Lasix in its 2 y.o. races in 2012 with a total ban planned in 2013, but unfortunately the Breeders' Cup has been reversing its policy on Lasix for 2014.

However, we still hope progress can be achieved in the future as its Chairman, Bill Farish, recently declared "we are hoping to convince horsemen of the long term vision of running medication free".

Also, last year, Jim Gagliano told us that the Jockey Club core belief was that "horses should compete only when they are free from the influence of medication".

So let us hope that the future will be brighter if these two influential bodies share our approach and you can rely on me to put permanent pressure on them as Chairman of IFHA.

Breeding:

As I told you this morning, we must also fight by all means against Artificial Insemination and Cloning.

Andrew Harding commented the excellent decision of an Australian Judge against the introduction of AI in Australia and we must now follow very closely the appeal. The testimony given to the Australian Court by myself, Winfried and several others of our members were very useful.

There is also a lawsuit in Texas through which horsemen are asking a federal judge to force the American Quarter Horse Association to register cloned horses and their offspring arguing that it is violating antitrust law by refusing to do so.

Both AI and Cloning are strictly forbidden for the Thoroughbred by the International Stud Book Committee's Regulations, but you must also

include it in your national Rules of Racing in order to have a strong defensive front against these purely commercial attacks.

It is one of IFHA primary missions to do everything we can to protect the breed of the Thoroughbred.

Health, Safety and Welfare of Jockeys Conference:

The concept of a jockeys' insurance card will be studied to guarantee that a jockey riding abroad is insured.

It was also agreed that uniform reporting levels for prohibited substances was a priority at international level depending on laboratories capabilities.

B-OPEN FORUM

The following part of the Conference was transmitted live on a video stream for the first time.

We received reports of EMHF and ARF showing us how well these two Federations are coping with the support of developing countries.

Andrew Harding has been updating us on the very important subject of Intellectual Property Rights.

Brian Kavanagh has outlined the continuous progress of the implementation of Quality Control especially in South America and the questions arising for its future around the world.

We had very interesting presentations on Japan who is an exceptional racing and breeding country and Uruguay who should be promoted back to Part I in the not too distant future.

Andrew Chesser presented us the 2012 and 2013 economic trends which are showing good signs in a very difficult economic environment.

Andrew told us that "we should always look to innovate and reinvent the racing product, especially in the face of economic challenges and growing competition for the money wagered on horse racing."

C-KEYNOTE SPEAKER

We had an outstanding presentation from my great friend **Nick NICHOLSON**.

As the Keynote Speaker, Nick noted the importance of worldwide cooperation and mutual respect among racing Authorities.

He outlined the benefits gained when racing and stud book organizations come together in such a manner, noting the success of the ISBC and its role in the global commerce of Thoroughbred.

Nick Nicholson also stressed three distinct areas that Authorities must focus on in meeting the demands of the new modern racing fan:

- He stressed the importance of integrity in wagering systems and statistics
- He noted that there must be total integrity in rules, enforcement and penalties
- He emphasized that the safety of both jockeys and horses was the utmost priority.

The outstanding career of Nick Nicholson in the horse racing industry means that we must take into account his very pertinent advice.

D-1ST PANEL: CHALLENGES OF INTERNATIONAL MOVEMENT OF HORSES

Winfried as usual prepared for us a very interesting session which will be vitally important for our future. Winfried who has been meeting twice the President of the FEI, HRH Princess Haya, to discuss this issue, has been presenting today the concept of an International Horse Sports Confederation which would create a formal vehicle for cooperation between IFHA and FEI.

This follows the affiliation of IFHA with the OIE, the World Animal Health Organization, who, as **Dr VALLAT** told you, is presently working on the concept of a High Health, High Performances (HHP) sub-population of horses in order to facilitate their international movements.

Dr Brian STEWART, the Chairman of IFHA International Movement of Horses Committee, told us that safe international movement of horses depends on the integrity of health certification and that we must trust but verify. He concluded in defining the five priorities of the Committee which clearly will need financial resources from IFHA to achieve them.

E-2ND PANEL: MARKETING AND BRANDING OF RACING

Jim organized three excellent presentations on some of our commercial issues concerning promotion, marketing and branding of racing:

Mike MULVIHILL told us that we all are in the media business and I totally agree with him after spending more than 45 years in the racing world.

I was surprised when he said that 97% of all video content viewed in the US was still on traditional television screen and only 3% on computers, tablets or mobiles. Mike identified four important areas of strength and opportunity based on his own experience:

- Racing delivers the highest income viewers
- Horse racing is live TV programming in an increasingly on demand environment
- Racing can supply a remarkable volume of high quality events all year round
- Racing offers a powerful schedule of top international events.

I wish a great success to Fox Sports and the Jockey Club for their new partnership starting next February. Jean-Christophe is also available at any time to negotiate with Mike the TV rights of the Qatar Prix de l'Arc de Triomphe. A year ago, **Jean Christophe GILETTA** was still working in the Sports World even if he had taken part in the very risky organization of four races at the Stade de France in 2004. He told us today how he is intending to promote our activity, to develop new resources for the stakeholders of our industry, to build a virtuous circle creator of value and to implement a sustainable and profitable customer relationship.

He also outlined the importance of the plan to modernize Longchamp which present stands were masterminded by my father and Marcel Boussac in the 1960's and need to be completely reviewed more than 50 years later. **William CARSTANJEN** gave us the views of a very successful racing operator who organizes more than 380 days each year and is a diversified Racing, Gaming and online Entertainment company. He organizes every year the Kentucky Derby and Oaks. I encourage you to attend the Kentucky Derby at least once in your life and you will never forget the moment when 150.000 people sing all together "My Old Kentucky Home".

Here are my principal conclusions and I would like now to thank especially:

- France Galop for its marvelous hospitality at a memorable dinner at the Versailles Castle on Saturday and at its headquarters today,
- All the speakers and moderators who gave us their time to prepare such interesting presentations,

*I would like to remind you that the video of the Open Forum presentations and panels from this 47th International Conference of Horseracing Authorities will be available on the IFHA website, **IFHAONLINE.ORG**. This will strengthen our communication to make known the goals, actions, and commitment of the International Horseracing Authorities to good regulation and best practices on international matters.*

I want also to thank, my three Vice Chairmen and the Chairmen of all our Committees, all ExCo members, Dominique de Wenden, Andrew Chesser and Martine Gaudron who organized today's Conference, all the technical teams of France Galop and Saturne Production and last but not least all the interpreters!

Executive Council

The Executive Council defines the general policy direction of the Federation, fixes the level of annual contribution, drafts the annual budget and holds responsibility for the good management of resources and convening the Annual Conference.

Two Executive Council meetings were organized in March in Dubai and October in Paris.

Affiliate Membership

The Federation of Mongolia Horse Racing Sport and Trainers and the Turkmen Atlyary State Association, by unanimous vote of the IFHA Executive Council in Paris in October, became the first two affiliate members of the IFHA.

Recent ratification to IFHA statutes at its annual General Assembly created the new affiliate membership category within the Federation.

The Federation of Mongolian Horse Racing Sport and Trainers (FMHRST) is a non-governmental organization (NGO) which serves to the development of equestrian sport in Mongolia and works to protect the rights of horsemen who specialize in this national sport.

The Turkmen Atlyary State Association is the state-endorsed body responsible for development of a national breeding and racing industry for Turkmenistan's Akhal-Teke breed.

Appointments

Andrew HARDING has been appointed as Special Counselor to the Chairman of IFHA in addition to his present role as IFHA Chief Technical Advisor, and Andrew CHESSER has been appointed as Deputy Secretary General for the IFHA.

Mr. HARDING will continue to be based in Hong Kong and Mr. CHESSER will be based in Lexington, Kentucky, USA but both will travel as needed on behalf of the IFHA and to its offices based in Paris, FRANCE.

Committees

Kim KELLY, Hong Kong Jockey Club Chief Steward, has been appointed the Chairman of the Harmonization of Race day Rules

Committee, replacing the recently retired Rob DE KOCK. Yves BONNAIRE has been appointed as Vice-Chairman of The Advisory Council on Equine Prohibited Substances and Practices

A Sub-Committee to The Advisory Council on Equine Prohibited Substances and Practices has been established to study issues related to the Genetic Manipulation of the Heritable Genome that will be chaired by Yves BONNAIRE

Control of Anabolic Steroids in Racing

Members of the Executive Council of IFHA, representing the principal regions of the world, met on 8 October 2013 to discuss the Control of Anabolic Steroids in Racing and the official position of IFHA is as follows.

1. IFHA considers that anabolic steroids have no place in horse racing
2. The use of anabolic steroids should not be permitted in or out of competition
3. IFHA will work with jurisdictions that may permit exceptional use for therapeutic purposes only, subject to stringent controls and a minimum stand down period to eliminate performance enhancing effects.

Lab Certification

Members of the Executive Council met on 7 December 2013 to discuss global laboratory testing standards. It was proposed and agreed to examine the labs that currently test for graded and black type races. Chairman Romanet asked that the Advisory Council on Equine Prohibited Substances oversee this exercise to ultimately produce standards of proficiency.

Technical Advisory Committee (TAC)

The Technical Advisory Committee (TAC) aims to ensure the smooth running of international racing with its movement of people and horses around the world. It maintains the International Agreement on Breeding, Racing and Wagering (IABRW), seeks to harmonise practices and examines all technical matters concerning relations between member-countries. It held its 12th annual meeting in October 2013 in Paris prior to the IFHA Annual Conference. Thirty-two delegates attended, representing all regions of the world.

Activities

Some of the issues the committee dealt with in 2013 include:

The Committee's Terms of Reference were updated to reflect the way in which TAC currently operates.

It was agreed to accelerate the publication of changes to the IABRW. Now, amended or new articles are posted on the IFHA's web-site shortly after their ratification by its Executive Council, rather than awaiting the responses from member countries on their intentions as to whether or not to sign up to the changed articles. This is in order to give extra time to countries to prepare for their introduction - whether by drafting relevant local Rules of Racing, undertaking computer development, or through other measures.

In conjunction with the IRPAC, an amendment was made to Article 1, 'Recognition and Categorization of Quality Races', to accommodate those countries which have races included in both Parts II and III of the International Cataloguing Standards booklet. The way in which such races should be treated for race qualification purposes was clarified.

Article 4, 'Use of a Suffix Showing the Country of Foaling' was completely re-written so as to clarify the purpose, and implications for Racing Authorities, of this article.

It was agreed that the subject of insurance in international competition – primarily for jockeys riding abroad, but also extending to liability insurance for trainers and owners - warranted further consideration and a working party was appointed to progress this.

In order best to ensure that Racing Authorities are aware of any medical suspensions imposed in another country on their jockeys, it was recommended that each country's Rules should include a requirement for returning jockeys to have to attest, on the occasion of their first ride back in their home country, that they did not pick up any such suspensions or injuries when riding abroad.

The introduction of a system for the immediate, but temporary, protection of the names of horses which win top races, though not those which confer automatic protection of their names, was approved in principle. This measure is designed to guard against the re-use, in other countries, of the names of the best racehorses, prior to their qualifying for international protection.

Finally, the entire IABRW was reviewed for correctness of language, particularly in regard to those articles originally written in French and translated into English. It is hoped that the overhaul of the IABRW which TAC has undertaken over the last couple of years has made it a more accessible and useful document for Racing Authorities.

Advisory Council on Equine Prohibited Substances and Practices

The Advisory Council on Equine Prohibited Substances and Practices (Advisory Council) deals with issues related to equine drug and medication control and prohibited practices; advises on ways to achieving international consistency in this area, makes recommendations on standards of testing and standards of research and also periodically recommends updates to Article 6 of the International Agreement on Breeding, Racing and Wagering. In 2013, the Advisory Council met in Hong Kong on December 6th.

At the meeting of the International Federation of Horseracing Authorities (IFHA) in October 2013 it was decided to extend the membership of the Advisory Council to include Dr Kanichi Kusano, Japan Racing Association, to represent the Asian Racing Federation (ARF) and to Dr Frederico Tome, Jockey Club, Argentina, to represent the Organizacion Sudamericana de Fomento del Sangre Pura de Carrera (OSAF). Mr Andrew Harding was also appointed as the Advisor to the Advisory Council for the IFHA.

The current membership of the Advisory Council is: Ed Houghton (UK), Chair; Terry Wan (Hong Kong) and Yves Bonnaire (France), representing the Association of Official Racing Chemists (AORC); Craig Suann (Australia) and Rick Arthur (USA), representing the International Group of Specialist Racing Veterinarians (IGSRV); Brian Stewart (Australia), Chairman of the IGSRV; Philip Teale (UK), President of the AORC; Roland Devolz (France), representing the IFHA; Andrew Harding (Hong Kong), representing the IFHA; Dionne Benson (USA) representing the Racing Medication and Testing Consortium (RMTC); Kanichi Kusano (Japan), representing the ARF; Frederico Tome, (Argentina), representing OSAF and Ted Hill (USA) representing the American Jockey Club.

Activities

A wide range of topics was addressed at the meeting in December 2013 : International Screening Limits (ISLs) – The Current Situation; ISLs – A report from the European Horserace Scientific Liaison Committee (EHSLC) Meeting July 2013; ISLs –A report from the Asian Racing Federation Drug Control Committee (ARFDCC); A report from the USA; ISLs – Publication of detection times, diuretics and cocktails; ISLs in blood; 14 Day stand down period; International Collaboration; A report from the IFHA Executive Council Meeting, October 2013; Redrafting Article 6; Feed contaminants; An International Threshold for testosterone in plasma for female horses; Anabolic steroids in training; Unusual concentrations of testosterone in geldings, incomplete castration, anti GNRH vaccination and chemical castration; Updates on boldenone and estranediol; The Annual Report on Prohibited Substances; Arsenic and Cobalt thresholds and the International Conference of Racing Analysts and Veterinarians (CRAV) 2014. The activities of the Advisory Council throughout 2013 in relation to some of these topics is presented below.

International Harmonisation and International Collaboration for planning of administration studies and information exchange

By the end of 2011, International Screening Limits for 22 substances had been agreed published on the IFHA website. As a result of administration studies performed by laboratories representing the EHSLC and collaboration between the EHSLC and the ARFDCC, the Advisory Council recommended International Screening Limits (ISLs) for three further substances, butorphanol, romifidine and salbutamol for consideration by the Executive Council at its meeting in April of 2013. The Executive Council agreed these proposals and the ISLs have been added to the list on the IFHA website.

Through the commendable efforts of Andrew Chesser, Customer Service Coordinator, The Jockey Club, Lexington, information of IFHA member countries signatory to these ISLs is now readily available on the IFHA website.

International Collaboration between the EHSLC, the ARF and the RMTC continues through the

small group established at the Advisory Council meeting in 2011; group members are now Terry Wan (representing the ARF), Birgit Ranheim (representing the EHSLC) and Dionne Benson (representing the RMTTC). The Administration Study lists for all three regions were exchanged in January and July of 2013 and results of administration studies for triamcinolone acetonide and dexamethasone have been shared. Dionne Benson proposed an international collaborative study on GABA and two of the laboratories in Europe (LCH and LGC) have stated their interest in contributing to the project.

The Advisory Council has made a number of attempts to encourage international collaboration on a wider basis, for example, the proposal to establish a data base of all research projects within the racing industry – but with little success. At the meeting in December 2013, Dr Terry Wan suggested that the 3 Vice Chairmen of the IFHA and members of the Executive Council be encouraged to raise the importance of international collaboration in their particular jurisdictions and encourage national racing authorities to participate.

Redrafting of Article 6 of the International Agreement on Breeding, Racing and Wagering

The special meeting of the Advisory Council at ICRAV in 2012 to address the amendment of Article 6 produced a version appropriate for consideration by the Executive Council at its meeting in October 2012 or the spring of 2013. This version, titled, Article 6 – Biological Integrity of the Horse, contained the following sections: 1) Ethical Considerations, 2) General Provisions, Article 6A Prohibited Substances, Article 6B Genetic and Cellular Manipulations, Article 6C Prohibited Practices and Article 6D Medications in Training.

However, the detection of anabolic steroids in Out of Competition Samples in Great Britain in the spring of 2013 raised considerable concern within the IFHA regarding the control of such substances in training and the harmonisation of this control. Guidelines were considered essential and further modification of Article 6 was undertaken to address this issue. In the revision produced in 2013, Article 6D was changed to “Medication and Testing in Training” and divided into two sections, 1) Code of Medication Practice for Horses in Training and 2) Testing in Training. The latter provides instructions to trainers regarding full traceability of horses within their care at all times, a list of substances not to be used in training in any circumstances, the provision for therapeutic exemption for the use of these substances but only under exceptional circumstances, conditions for the application of therapeutic exemption and guidelines for time periods for which horses shall be ineligible to run after application of therapeutic exemption. There was widespread consultation within the racing industry regarding this modification. The intention was to have a revision of Article 6 suitable for consideration by the Executive Council in 2014.

In addition to contributing to the modification of Article 6, the Advisory Council also collaborated with Professor Tim Morris, Chair of the Welfare Committee in the production of a report on anabolic steroids, “Report from the IFHA’s Welfare Committee and Advisory Council on Equine Prohibited Substances and Practices on the use of anabolic steroids and other performance enhancing agents in racing”. The report ensured technical questions were answered to assist the Executive Council of the IFHA in formulating its policy decision on the use of such substances in racing and training. The report addressed the following issues: What substances should be banned and why; Regulatory control of any therapeutic use; Analytical aspects of substance control; Regulation - practical and economic considerations and Degree of international agreement. In addition the report provided a number of recommendations.

International threshold for testosterone in gelding plasma

Subsequent to the discussions at ICRAV 2012 relating to the threshold for testosterone in gelding plasma, Dr Yves Bonnaire, LCH, France, agreed to coordinate a study for the analysis of testosterone in plasma samples from geldings in Australia and several European countries. The results of this study were available in the spring of 2013 and were circulated to all AORC and IGSRV members along with a letter explaining the need for this study and the delay in recommending the threshold for testosterone in gelding plasma. The results of the study were in good agreement with the results obtained from the study in Hong Kong and thus the Advisory Council was in a position to recommend the following threshold, **“Testosterone: 100 picograms Free Testosterone per millilitre in plasma from geldings”** for consideration by the Executive Council of the IFHA at its meeting in October of 2013: This threshold was agreed by the Executive council and has been included in Article 6.

Feed Contaminants

In 2012 the Advisory Council proposed a change to Clause 18 of Article 6 to allow member countries to control environmental contaminants by internationally harmonized residue limits:

18. The aim of signatory countries is that their laboratories should:

- control the detection of certain environmental substances through the application of internationally harmonised residue limits which have been recommended

by the IFHA's Advisory Council on Equine Prohibited Substances and Practices and selectively adopted by the relevant signatory countries (See IFHA website).

At a meeting of the EHSLC in 2013 Dr Yves Bonnaire, member of the Advisory Council and Chair of the Analyst Working Party of the EHSLC, tabled a list of possible contaminants to be controlled by Internationally Harmonised Residue Limits for discussion along with possible residue limits. Dr Bonnaire presented on this topic at the General Assembly of the IFHA in October of 2013 and following this meeting, his presentation was circulated to all AORC and IGSRV members for comment. Only a limited number of comments were received but in general there was support for the approach. However, there were concerns regarding the scientific basis to support the proposed residue limits.

The matter was discussed at the Advisory Council meeting in December 2013 and it was decided the following substance should be controlled by internationally harmonized residue limits: atropine, scopolamine, morphine (as glucuronide), bufotenine, DMT, hordenine, caffeine and theophylline and attention would be given to seeking a scientific basis for the residue limits.

14 Day Stand down Period

Dr Brian Stewart presented on this topic at the General Assembly of the IFHA and briefed the Advisory Council meeting on the control of IA corticosteroids by using a compulsory 'stand down' period. In Australia, a 'stand down' period of 10 days was considered for IA corticosteroids. It was generally considered that the concept of a stand down period following

administration of certain therapeutic substances was a sound concept. However, member countries of the IFHA were adopting different stand down periods following treatment with intra-articular corticosteroids and the possibility of harmonising on the number of days was suggested at the meeting in December. There was discussion on this issue and it was agreed that the following statement be brought to the attention of the Executive Council of the IFHA:

Factors contributing to managing racing in different jurisdictions at the present time are not conducive to harmonisation of a specific stand down period following intra-articular administration of corticosteroids.

Cobalt salts

This item was discussed at the December meeting and Dr Craig Suann informed the meeting that there was evidence in Australia that large doses of cobalt chloride were being used as an erythropoietic agent in racehorses. Dr Terry Wan shared the Hong Kong experience of cobalt monitoring since 2006, and commented that they have recently reported some excessive cobalt findings in overseas samples. A number of cobalt studies are also in progress in the USA.

It was agreed that an international threshold(s) was necessary to control cobalt and international collaboration would be sought to determine this.

Objectives 2014

The primary objectives of the Advisory Council for 2014 are:

- to continue to foster international harmonization and the coordination of international collaboration of research studies;
- to establish an International Threshold for cobalt;
- to revisit the Arsenic Threshold;
- to establish an International Threshold for Testosterone in plasma from Female Horses;
- to address the harmonization of the control of environmental substances; and
- to continue to work with the Welfare Committee on matters of common interest with regard to the welfare of the horse and the integrity of racing.

In addition, the Advisory Council will continue to work with the Federation, its Executive Council, racing authorities of member countries and their analysts and veterinarians to provide veterinary and scientific advice to ensure the welfare of the horse and maintain the integrity of racing.

E Houghton

Chair, Advisory Council on Equine Prohibited Substances and Practices.

09.08.2014

International Race Planning Advisory Committee (IRPAC)

The main missions of the IRPAC are to control enforcement of international criteria for grading races and to implement quality control on existing pattern and grading systems. The committee held its annual meeting in October, 2013 in Paris.

Activities

The regional committees informed other members of the main developments in their respective regions, including:

- The European Pattern Committee (EPC) reported that their Ground Rules continue to be tightened to ensure quality control. Changes to be introduced in 2014 include a limit to the number of new Listed races to two per country in any one year and stricter criteria for upgrading races into the Pattern. Downgrade procedures would continue to be revisited with a view to make them more stringent. EPC had sent a number of letters to Italy asking for urgent action in regard to non-payment of prize money for Italian races.

- IRPAC approved an application submitted by The European and Mediterranean Horseracing Federation for Hungary to be included in Part III of the ICS book.

- The American Graded Stakes Committee reported that the minimum purse requirements for Grade I and Grade II races were increased by \$50,000 each. The North American International Catalogue Standards Committee (NAICSC) had developed new quality control procedures for non-Listed black-type stakes races which would be implemented in 2014. The Jockey Club of Canada's Graded Stakes Committee reported they plan to implement new quality control procedures for non-Listed black-type races in 2014 as well.

- OSAF reported that the OSAF National Pattern Race Committee had been constituted and would hold their first meeting in November 2013. Ground Rules similar to those adopted by the Asian Pattern Committee would be proposed for consideration at the November 2013 meeting.

- The Asian Pattern Committee (APC) reported that their Ground Rules had been updated to reflect that members are expected to exercise good judgement in every grading decision, taking into account all factors that include more than race ratings and statistical analysis, such as the effect on the shape of the Pattern in the country involved as well as the Pattern for the entire Asian Racing Federation.

Section 3.2 of the International Agreement which relates to the interpretation of races run abroad for the purpose of qualification for races and/or the assignment of weight was modified to incorporate races run in countries which straddle Part II and Part III countries. The modification specifies that for these countries, the races published in Part II or those published in Part III and identified as Group 1 would be regarded as Listed races for race qualification and assignment of weight. Additionally, for countries whose major races are published in Part III only, a race described as Group 1 is regarded as a Listed race.

IRPAC Guidelines for Consideration were modified to more clearly define the information requested from countries that might wish to make application for inclusion into Part III of the ICS book.

Objectives 2014

The committee has the following objectives for 2014:

- IRPAC will continue to review progress towards implementation of newly adopted Ground Rules by OSAF. IRPAC will also continue to work with the World's Best Racehorse Rankings Committee and the IFHA to promote the Longines World's Best Racehorse Rankings.

International Movement of Horses Committee (IMHC)

The International Federation of Horseracing Authorities' (IFHA) International Movement of Horses Committee (hereafter called the IMHC) acts as an international platform to exchange information and best practices to facilitate the safe international movement of horses. Committee Members are drawn from international jurisdictions with a major involvement in the international movement of horses and meet annually, most recently 9/10 December 2013. The Committee conducts working group meetings at regional levels and members interact via electronic communication throughout the year on many ongoing matters.

Achievements 2012

During 2013 there were a series of meetings between the IFHA, International Equestrian Federation (FEI), and the World Animal Health Organization (OIE) related to the temporary international movement of horses for competition. These meetings culminated in the IFHA achieving Affiliate Member status with the OIE in June and in the formation of an International Horse Sports Confederation (IHSC) in July as a formal vehicle for dialogue and cooperation between the IFHA and the FEI.

During the year Dr Kettle met with representatives of the International Thoroughbred Breeders Federation (ITBF) in Newmarket and it was agreed that the IFHA / IMHC would support the ITBF with any concerns they had in moving horses internationally for breeding. The ITBF nominated Dr Des Leadon to present the ITBF on the IMHC and Dr Leadon attended the IMHC meeting in Hong Kong in December 2013.

The HHP proposal continued to be the major focus of the IMHC for the year with multiple meetings of the Ad Hoc Group (AHG) of the OIE. Dr Kettle represented the IFHA at these meetings supported by Dr Lam and Prof Guthrie and with other members of the IMHC also in attendance. The HHP aims at facilitating the temporary international movement of horses for competition and is one way for the IFHA to achieve greater harmonization of conditions. This has long been recognized by the IMHC as one of the greatest impediments to this international movement of racehorses.

A proposal by the Chairman, Dr Stewart, was adopted by the IMHC, to restructure the IMHC on a regional basis with an executive group to be drawn from the regional representatives. The regions mirror the OIE regional structure and aim at facilitating attendance at OIE regional meetings and to strengthen the relationship with the OIE in line with the new Affiliate Member status. This new structure will allow for greater participation in the IMHC meetings while still maintaining a functional core executive.

Florida Clade (FC) viruses continued to dominate equine influenza outbreaks with FC2 mainly in Europe and FC1 in the Americas. An extensive outbreak in Turkey was reported to the IMHC by Dr Gür involving multiple vaccine breakdowns in vaccinated horses. Dr Yamanaka reported on the rapid updating system for updating vaccine strains that is utilized in Japan. One of the greatest problems with equine influenza vaccines is getting manufacturers to incorporate new strains into their vaccines and this facilitated system used in Japan is one mechanism whereby manufacturers could rapidly update vaccines at a relatively small cost.

The ITBF representative, Dr Leadon, highlighted the problems in transiting "non-approved" countries and also the recent change by IATA in the transport of pregnant mares that restricted transport of mares with greater than 230 days gestation. The IMHC was able to utilise the new relationship with the OIE to get the change in the IATA regulations reversed to the former position of transport of not more than 300 days post service.

Objectives for 2014

The adoption of the HHP proposal by the Members of the OIE and further development of the concept remains the primary focus for 2014.

It is essential that the concept be adopted at the OIE General Session in May as this would allow further development of the concept through details of the subpopulation of these HHP horses, the Biosecurity guidelines and the management process.

To aid and support this proposal the IFHA was attending the OIE regional meetings in Hong Kong and Dubai and continuing to lobby regional governments both for their support of the HHP proposal and also to highlight the difficulties posed to international movement through the lack of harmonization.

Dr Tony Kettle

Secretary

IMHC

LONGINES World's Best Racehorse Rankings Executive Committee

The LONGINES World's Best Racehorse Rankings Executive Committee is a Sub-Committee of the International Race Planning Advisory Committee (IRPAC), and comprises three members from Europe, three from Asia and three from the Americas. The principal responsibilities of the Committee are to:-

- Administer and direct the compilation of the LONGINES World's Best Racehorse Rankings;
- Provide official ratings to all international bodies and racing organisers;
- Co-ordinate work between handicappers internationally and the publication of ratings throughout the world;
- Advise any country on the implementation of a classification and ratings system;
- Advise any country on integration into the LONGINES World's Best Racehorse Rankings;
- Create, develop and update a web site with all international ratings.

The LONGINES World's Best Racehorse Rankings (LWBRR) are the official end of year assessment of the top thoroughbred racehorses. Until 2008, two editions of the Rankings were published each year, one in January and one in August, corresponding with the world's two racing seasons.

From 2008 onwards, there has been one consolidated annual edition of the LONGINES World's Best Racehorse Rankings, published each January. The annual LWBRR includes all horses which have run during the calendar year, and which have been rated at 115 or above by the LONGINES World's Best Racehorse Rankings Conference.

In addition to the full annual list, the LWBRR is also published on an interim basis throughout the year, in each case encompassing the leading horses in the world up to that point.

Activities

The World Thoroughbred Rankings were retitled the LONGINES World's Best Racehorse Rankings in June 2013, and the World Rankings Supervisory Committee was renamed the LONGINES World's Best Racehorse Rankings Executive Committee. The Committee held its annual meeting in Paris in October 2013. Various topics were discussed, including the development of an international weight-for-age scale, harmonisation of allowances for fillies and mares in Group and Graded races, and the relative levels of ratings worldwide. There was also discussion on the relative level of ratings on turf, dirt and artificial surfaces.

The Committee arranged and conducted the annual LONGINES World's Best Racehorse Rankings Conference, which took place in Hong Kong in December 2013. For the first time, delegates from all four Part I South American countries attended the conference. The 2013 World Rankings were published on 16th January 2014. The Committee also compiled and published seven interim editions of the Rankings during the year.

The inaugural LONGINES World's Best Racehorse Ceremony was held at the gala dinner of the LONGINES Hong Kong International Races on 6th December 2013. At the ceremony, Black Caviar and Treve were honoured as the joint highest rated horses in the world in 2013, based on the Rankings produced by the LWBRR Executive Committee.

Committee for the Harmonisation of Raceday Rules

The Committee for the Harmonisation of Raceday Rules was formed in late 2007 due to the IFHA recognizing that the increased coverage of horseracing in many countries had accelerated international betting which highlighted the problem of different rules and the interpretation of these rules being difficult for punters and racing fans to comprehend and accept. Racing cannot run the risk of international customers becoming disenfranchised by different decisions being reached depending on which jurisdiction the race was conducted in.

It was agreed that for racing to flourish there was a need to follow the lead of other international sports which play by the same rules no matter where in the world that sport takes place. The objective of the Committee is to encourage the maximum number of countries to adopt a common approach to the application of major raceday rules.

The Committee's terms of reference are:

- To identify those rules, in consultation with the Executive Council of the IFHA, where a common approach would most benefit racing internationally.
- To encourage the harmonization of race day rules and regulations amongst member countries so as to promote the internationalisation of racing.
- To draft proposed articles in respect of those rules, for approval by the Executive Council and subsequent inclusion in the International Agreement on Breeding, Racing and Wagering.
- To draft proposals, taking into account fairness, integrity, safety and welfare of horse and rider, commercial factors and the confidence of the betting public.

Activities

The Committee met in December 2013 in Hong Kong. The Committee was informed of the initial results of the introduction by the Japan Racing Association on 1 January 2013 of the Category 1 philosophy in respect of protest/objections.

Broadly speaking, the protest/objection rules in most member countries fall into two categories:

Category 1: Countries whose rules provide, in general terms, that if horse which causes interference finishes in front of the horse interfered with but irrespective of the incident(s) the sufferer would not have finished ahead of the horse causing the interference, the placings as semaphored by the Judge remain unaffected.

Category 2: Countries whose rules provide that if the interferer is guilty of causing interference and such interference has affected the result of the race then the interferer is placed behind the sufferer irrespective of whether the sufferer would have finished in front of the interferer had the incident(s) not occurred.

The majority of member countries within the Asian Racing Federation together with Britain and Ireland fall into Category 1. Category 2 countries include France, Germany, South America and the United States of America.

The meeting heard that the change in philosophy has been very well received by all sectors of the Japanese racing industry with the number of alterations to the placings of races reducing dramatically since January 2013.

The Committee believes that the change from the Category 2 protest/objection philosophy to the Category 1 philosophy by the Japan Racing Association is a significant step forward for the internationalization of horseracing.

The Committee will continue to strive to reach commonality amongst member countries in respect of protest/objection rules and the application of those rules.

Gear/Equipment

The Committee agreed to make a recommendation to amend aspects of the International Agreement on Breeding, Racing and Wagering in order to provide greater harmonization in respect of the equipment to be included when a jockey weighs out for a race.

The Committee also discussed the allowances provided by various member countries to compensate for the mandatory wearing of safety vests by jockeys. It was noted at that time that the majority of prominent racing jurisdictions provided either a 1 kg or 2 lbs allowance with the exception of South Africa where a 0.5 kg allowance was provided. Subsequently, this matter was raised with The National Horseracing Authority of Southern Africa who have agreed to provide a 1 kg allowance in order to provide harmonization between major racing jurisdictions. The Committee wishes to acknowledge the National Horseracing Authority of Southern Africa for their valuable assistance with this matter.

The Committee was pleased to note that an informal and unofficial small group of Stewards has been set up by the Chairman of the Judicial Committee of France Galop in light of the change made by Japan and the offer by Great Britain and Ireland to change the wording of their Rules if this would assist France to change to Category 1. Feedback is awaited. Ongoing dialogue between member countries is needed in order to further progress this issue.

Uniform Track Ratings

The Committee discussed the subject of uniform categories of track ratings given the ever-increasing internationalization of racing and commingling of betting pools between countries. It was ascertained that apart from Australia there was a high degree of uniformity in the description of track ratings.

Subsequently, the Australian Racing Board ratified the following changes to the terminologies to track ratings in that jurisdiction:

- The “fast” rating was replaced by a “firm” rating.
- The reference to a “dead” rating was deleted.
- The “slow” rating was replaced by a “soft” rating.

The Committee wishes to acknowledge the Australian Racing Board for their valuable assistance with this matter.

Objectives for 2014

- To continue to seek uniformity in respect of protest/objection rules amongst member countries
- To formulate an international register in respect of common pieces of equipment carried by horses in races such as blinkers, pacifiers etc.
- To continue to progress the subject of standard whip specifications across member countries

Kim Kelly (Chairman)

1 August 2014

International Conference for the Health Safety and Welfare of Jockeys (ICHSWJ)

The International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ) is a biennial conference for racing administrators, racecourse doctors and researchers. The first conference was held in Tokyo in 2006 and the ICHSWJ was officially recognised as one of the sub-committees of the IFHA in 2009.

The main aims of the conference are to raise awareness of jockey's health, safety and welfare issues, to provide a forum for the sharing of information, to propose strategies to deal with such issues on a global basis and to set up a more effective communication mechanism between the relevant personnel in the various authorities who are responsible for health, safety and welfare.

Activities

The 5th International Conference for the Health, Safety and Welfare of Jockeys was held in Monmouth Park, New Jersey, USA in September 2013. It was attended by over 50 representatives from 10 different countries and 35 different organisations. The conference featured presentations on:

- The challenges of making weight
- New treatments for brain and spinal cord injuries
- Concussion
- Insurance and falls
- Prohibited substances
- Nutrition and hydration
- Jockeys pathway

Objectives in 2014

There is no conference scheduled for 2014 but the 6th International Conference will take place in September 2015 in Hong Kong. The conference will feature updates on the main safety and welfare issues, as well as presentations on the various research projects which are on-going throughout the world. It will be the first time since the inaugural conference in 2006 that the conference will be held in Asia.

Horse Welfare Committee

The Executive Council established the 'Horse Welfare Committee' in 2010 to take care of this crucial subject, under the chairmanship of Professor Tim Morris, Equine and Welfare Advisor to the British Horseracing Authority. Dr Craig Suann was appointed vice chairman at the start of 2013.

Terms of reference of the Committee are:

- To promote best practice, harmonisation and information exchange across Racing nations in all matters as they relate to the welfare of the horse, including establishing general guidance on and standards for the care and safety of horses.
- To raise awareness amongst participants and third parties of horse welfare and establish permanent contact with welfare organisations;
- To work with the International Movements of Horses Committee and the Advisory Committee on Prohibited Substances and Practices

Activities

The committee's members are: Prof. Tim MORRIS (UK), Mr. Mike ZIEGLER (US), Dr Yoshiharu UENO (JP), Dr. Craig SUANN (AU), Dr. Paul-Marie GADOT (FR), Dr. Brian STEWART (HK), Dr Alberto COSTA (AR), Dr Peter CURL (HK) Dr Rick ARTHUR (US) and ex-officio members are Dr. W Theodore HILL (IGSRV), Dr. Roland DEVOLZ (IFHA), Mr Andrew CHESSER (IFHA), Dr Kanichi KUSANO (JP).

Dr Yoshiharu UENO (JP), Dr Alberto COSTA (AR), Dr Peter CURL (HK) Dr Rick ARTHUR (US) and Mr Andrew CHESSER (IFHA) are newly appointed to the committee for 2014.

The two key outputs of the committee in 2013 have related to welfare perspectives of the use of medications injected directly into the joints of

horses and the use and abuse of anabolic steroids and substances with similar effects.

The concern relating to medications injected directly into the joints of horses was especially related to the use and abuse of corticosteroid medications. Whilst these medications are effective therapies, their abuse is strongly suspected as increasing the risk of injury. There is a spectrum of use between specific treatment and excessive use to allow continued training or racing. Current laboratory detection methods may be inadequate. After extensive international discussions and coordinated presentations to international racing fora, a novel approach based on medication control by use of a stand down period after the use of medications injected directly into the joints of horses was recommended by the committee.

During 2013 there was extensive international discussion on the abuse of anabolic steroids in horses in training and before training. The Committee conducted an extensive scientific discussion and considered the logistical and regulatory implications of both any limited therapeutic use of such medications and their abuse as doping agents. These discussions informed the high level policy discussions of the IFHA, resulting in an IFHA policy statement published in October, proposing stringent controls.

After the full discussions of both the above topics, resulting revisions to the International Agreement on Breeding, Racing and Wagering were then submitted to the IFHA ExCo.

Objectives 2014

The committee will work on a number of issues as tasked by the IFHA leadership. This focuses on a programme of work on the means to be given to racing authorities to ensure that welfare is properly taken into account by all people in charge of horses at the different times of their life, and especially in training and racing. Proposals will also be made for preventing and punishing behaviour forming an abuse of horses. The objective is to assist breeding and racing authorities in being seen by both the public and the State authorities to assure the welfare of the horse, its protection from abuse, and ensure its future wellbeing is properly taken into account at all levels of breeding, training and competition. This work will be progressed starting with wide discussion at the 2014 ICRAV conference.

Racing Business & Betting Forum

The 6th edition of the Racing Business & Betting Forum was held in Paris on 4 October 2013 at the Fédération Française de Football and 165 participants from 26 countries attended.

Edited Summary Conclusion courtesy of EPMA

Philippe Germond, Chairman and CEO of PMU and Chairman of EPMA, opened the Forum by stating: "I am a strong supporter and believer in the Forum on innovative topics – Innovation is paramount today for the racing and betting sector to keep up to the intense competition of other sports, other games, other ways of playing and betting as we will see today".

The PMU is innovating in its communication and distribution following a work done inside the company this year to understand the world in 2020 and work on a credible plan for the future. By identifying main trends in the social and demographic changes, the regulatory environment and the gaming market, PMU is working on ambitious targets to revolution its physical and digital network.

Session 1 – Second generation of mobile applications

Gambling on mobile should represent 30% of growth gaming turnover in 2015 (18,5% today) said H2

Gambling Capital. A survey made by e-Gambling Review beginning 2013 showed that nearly 60% of gambling operators intend to focus a subsequent part of their budget to develop new games and services on mobile.

As industry professionals examine new player acquisition and retention strategies, there is no doubt that mobile will be at the top of the industry agenda for some time to come. One of the main influencers in the growth of mobile is the devices themselves. As smartphone and tablet hardware, software and networks improve, mobile gambling revenues will inevitably follow. Investing in mobile technology and know-how is not only crucial, but the only way forward.

Paul Lee, Head of Technology and Media Research in Deloitte noted that the capacity of these mobile devices change every year.

Riko Luiking, CEO of German Tote and Nate Simon, President of United Tote, presented the latest applications on the German and US market and the impact on their customers. Their German Tote App is 3 years old with 5000 downloads. The average bet is 7,76€ - 9€ online with mobile is now 5% of their revenues. He noted that even on course, punters use mobile platforms particularly on important racing days when 3G or Wi-Fi is not readily available.

Session 2 – Revolution in point of sales

Traditional retail markets are proposing more services and are increasing the value of services for customers, using vending machines, touch screen systems and interactive tables to create a seamless online and retail customer experience.

Olivier Bailloux, Director of strategic planning at Publicis Dialog explained that today "retail is detail", contrary to the mass marketing of the 1950's. "Market is a mosaic" as we see Amazon selling all products even produce. In the betting sector, marketing promotions are too concentrated on the product; the need is to move to the customers, its habits, and its budget.

Many operators are linking customers' online accounts to offline systems. A single wallet for use either in-shop or at home is another barrier removed from the customer journey to depositing cash.

Dan Thomson of Paddy Power (PP) explained the company's move to create a seamless experience from the high street to the desktop, giving its corporate identity a complete overhaul in the process to ensure branding matched across the two. PP markets its brand through

very specific objectives and actions: money back operations for clients, Daily or monthly offers, ensure equal offers in shop and online, maintain an upbeat and funny brand, and make sure its retail shops are clean and well equipped.

PMU Marketing Manager Cyrille Giraudat showed that shops and cafés still represent 88% of PMU turnover in France. The PMU is re-inventing the customer's journey, providing punters with loyalty cards, touch screen devices at point of sale, and betting tables for on course betting and other special events.

There are already 10 PMU owned "PMU City's" in France and there are plans to open 16 more in a short period.

Pertti Koskeniemi, Business Development Director of Fintoto noted the increasing constraints on cash manipulation accelerating the shift towards players' card and machine equipment and explained how and why Finland is accelerating cash limitation. The introduction of card payments in recent years (Debit Cards and Visa Electron) has led to larger minimum stakes and larger dividends. For Fintoto, 55% of turnover is now made online but more and more payments are done with contactless cards (under € 25, easy, secured) and mobile payments. In the near future, cash will be rarely used as a means of payment.

Afternoon - Social media and social gaming

Jason Brautigam introduced the afternoon session by some significant figures of the social media world and its fast growing leaders:

- Facebook has 1.15 billion active accounts, 665 million that are active daily.
- Growth is exponential; there were 600m active Facebook accounts in December 2010 and only 200m users back in April 2009.
- Twitter now has over 400 million accounts, with 200m+ active monthly users sending on average around 500m tweets per day.

- Twitter had 100m active users in September 2011, this doubled in just fifteen months, with 70% of activity now outside of USA.

- 50% of adults on the Internet have a Facebook account; 21% of the global internet population use Twitter actively on a monthly basis.

- UK now has over 15m Twitter users; a 50% increase since May 2012.

Jason detailed the many advantages of social media:

- Ideal way to get your message out in real time; especially relevant for live racing and betting where events / odds change constantly.

- Immediacy of social media makes it the most dynamic, current and relevant channel available for sales, marketing and PR activity.

- Works seamlessly alongside traditional forms of advertising and promotions; now an essential part of communications strategy.

- Additional online presence; helps to drive additional business to your website and improve search engine optimisation.

- Organisations who do not participate in social media run the risk of being seen as outdated and out of touch with customers.

Jason also examined advantages of social media for sport:

- Breaking news first via Twitter and Facebook

- Sharing unique content not available elsewhere

- Building a community with fans and followers

- Fan participation – in stadium, on-line and at home

- Adding value to fans via competitions, prize draws

- Integration within advertising and marketing activity

Julien Cordoniou Director of Partnership at Facebook, started his keynote speech by stating that Facebook was the largest gaming platform in the world:

- 15% of Facebook revenues come from gaming (in front of e-commerce)
- 260 million people play every month
- Facebook team for partnership in gaming is 35
- Real money games started one year ago
- Facebook newsfeed is made for sport and betting

Benjamin Ampen from Twitter France shared the strategy of his company:

- Twitter is about “now” moments
- Brands can talk thanks to Twitter
- Advertising tweets is not about buying space, it’s about amplification

The panel debate gathered experts from the social media area and managers of racing & betting companies: Julien Cordoniou – Facebook, Benjamin Ampen – Twitter, Florence Amalou – Equidia, Paul Bittar – British Horseracing Authority, Tania Seif – Coral

Session 3 - Social Media and the image of racing and gambling

One of the biggest changes in sport and sporting events has been the impact of social media. More than 80% of sports fans monitor social media sites while watching games on TV, and more than 60% do so while watching live events.

Equidia, the French Channel dedicated to Racing and Equestrian sports is now part of all French social networks. Florence Amalou, Marketing & Strategy Director of Equidia observed that social media has opened doors, seeing an increase of 10% to 30% in audience and creating a real fan community by offering gifts and organizing photo contests. She stated that the engagement of fans is the most exciting opportunity of the social media.

John Hartig, CEO of the Daily Racing Form (DRF), explained how social media has been integrated into all aspects of the publication, concentrating on items useful for punters:

- Delivering more real-time news & information to players
- Technology-enabled reporters create “out-of-press box” experience
- Individual and aggregated Twitter handles
- Tens of thousands of fans across Twitter feeds
- Redesigned workflow prioritizes valuable information flow to players
- Real-time video & photography transports online players into key events

DRF digital platform has 300,000 viewers online. By simply publishing real-time photos and videos, audience grew three-fold in 24 months.

Drew Sheinman, Senior Vice President and Chief Marketing Officer of the Breeders’ Cup, explained that they are now using social media to increase attractiveness to their event and brand

- Fantasy Games launched in 2012 such as Fantasy Capping (1 bet/week)
- Million Dollar Finish and Blazing Silks (Facebook Game)
- Celebrities are also much more involved as we ask them to tweet on the event.

Tania Seif, Head of Social Marketing at Coral provided an insight into how social media has been embraced to increase customer engagement and promote betting to a wider audience. She noted that social media is communication, not selling and needs to be completely in line with the news (60% of tweets posted by Coral are from issues on TV):

- Social fans increasingly bet with Coral across multiple channels
- Social fans bet with Coral more frequently month-on-month

- Company perception has grown favourably
- Coral has created a specific Facebook page created for women

Session 4 - Gambling in Social Media

Social Gamers in Europe: The forecast is that there will be 220 million social gamers in 2015 (Social Gaming study made by a German Law firm and published in March 2013). In August 2012, Facebook launched its first real-money gambling app in the UK.

Bodugi.com, a social betting site founded by former professional punter, Dave Nevison and Michael Wilson was launched in 2011. Michael shared that he believes Bodugi is innovation around a pool product. Bodugi uses the online poker model, where you can choose to play against your friends or other Bodugi players, rather than the bookmaker.

Social media influences the way we perceive games and therefore our betting habits, it makes "fantasy" games fashionable. In Europe, Social media has now influenced the way entertainment is perceived and in turn betting habits. "The Expert" is a community game developed by Rikstoto in Norway as presented by Harald Dorum. The Experts facilitate the bets for the other punters and now accounts 4% of overall turnover on an event.

Bridging the gap between hard-core horse-betting and social gaming, U.S. based Derby Jackpot is a social site that makes it easy to bet, watch and win real money on live horse racing. The site was launched early 2013, founded by brothers Tom Hessert, Walter Hessert and Billy Hessert. While DerbyJackpot might not be for horseplayers, it remains popular with game players. The brothers emphasized that their desired audience is comprised of social gamers and casual players (50% have never bet before). DerbyJackpot handled \$10 million USD in 6 months while 95% of marketing is done solely on Facebook.

Rian de Plessis main conclusions:

- We have to innovate, simplify racing and betting to be competitive and diversify
- We need to know our customers
- Innovation can also means simplifying races and bets - in South Africa, coupling has been taken away created a bigger betting pool
- Consider reducing the amount of bets to increase turnover

International Stud Book Committee

The International Stud Book Committee (ISBC) represents the 69 Approved Stud Books worldwide. The mission of ISBC is to establish standards of Stud Book operation that will ensure the integrity and future development of the Thoroughbred breed and provide the foundation necessary for a healthy international Thoroughbred industry. The 38th annual meeting took place at the Jockey Club Rooms, Newmarket on 1st October 2013.

Some of the main issues dealt with by ISBC in 2013 included:

The new ISBC website had been developed to a working prototype stage and was demonstrated to the ISBC Members. This website will provide new interactive facilities for all Approved Thoroughbred Stud Books and those working towards Approved status.

The Committee requested a report indicating publication arrangements adopted by each Stud Book to ensure all Stud Book Authorities were meeting the important requirement to publish full annual records of foal crops. In addition, the Committee were asked by the ISBC Secretariat to develop thoughts on how the ISBC can best ensure that Stud Book records are available in future, in full, to those who rely on them for the effective administration of racing and the various related activities of the bloodstock industry.

Confirmation over the appropriate action for an Approved Stud Book should their laboratory fall below the Rank 1 status in the regular quality

testing carried out by the International Society of Animal Geneticists (ISAG) was agreed. The Area Stud Book representative must immediately work with any Stud Book affected by such a failing. To facilitate this process all Stud Book Authorities were instructed to put in place appropriate contractual requirements of their retained laboratories making it clear that falling below the required standard would involve retesting of the affected foal crops at the expense of the laboratory.

The Committee noted that the cost of operating an Approved Thoroughbred Stud Book was unavoidably demanding and was becoming a problem for a number of Stud Book Authorities, particularly those with small foal crops. Consequently, it was agreed that financial stability and viability would need to be assured when accepting new bodies additional to the list of Approved Stud Books.

A number of names of mares and stallions were put forward to the IFHA for inclusion in the list of Internationally Protected Names.

Racing Statistics

The following statistics have been collected from IFHA member organizations through an annual statistical survey.

If there is no data shown for a specific country, it means that the racing authority in that country has not replied to the survey. If only specific data elements are missing regarding a country, it means that the local racing authority does not have that data available.

The racing statistics cover flat and jump races only; generally, we have excluded trotting races. This report will indicate by footnote the exceptional case where the figures for gallop and trotting could not be separated.

Nevertheless, the attached statistics provide a unique and comprehensive overview of Thoroughbred activity around the world.

Contents:

- Breeding
- Racing & Race Courses
 - Flat
 - Jump
- Prize Money
- Betting & Deductions
- Evolution

Appendix 1

Breeding 2011-2013

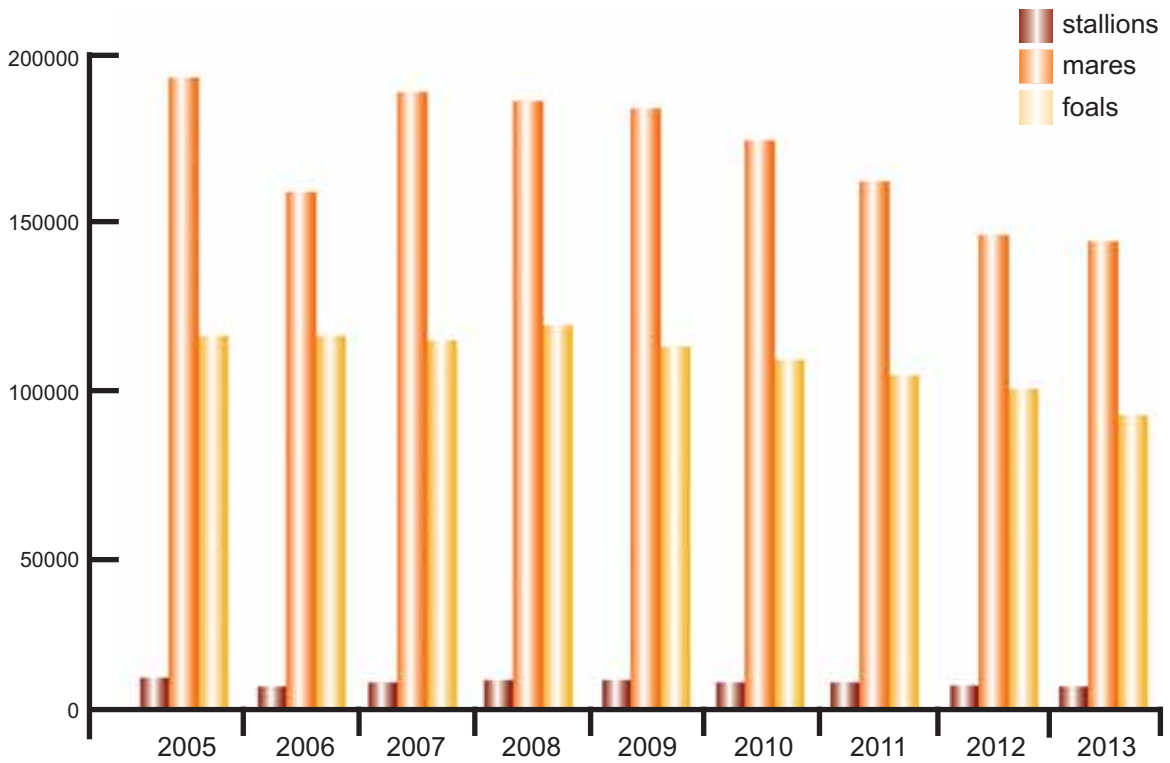
	Breeding												% Global Total Production 2013
	Stallions			Mares			Foals			Total			
	2011	2012	2013	2011	2012	2013	2011	2012	2013	2011	2012	2013	
ARGENTINA	793	705	737	13479	12720	13294	8761	8652	8032	23033	22077	22063	7.80
AUSTRALIA	794	765	748	26540	22275	21404	15893	15540	13365	43227	38580	35517	12.98
AUSTRIA	6	5	4	38	16	12	21	14	12	65	35	28	0.01
AZERBAIJAN	7		7	28	39	35	18	19	15	53	58	57	0.01
BAHRAIN	29	17	17	106	69	72	50	54	49	185	140	138	0.05
BELGIUM	10	5	5	40	10	10	17	14	6	67	29	21	0.01
BOSNIA & HERZEGOVINA	4	0		11			4			19			0.00
BRAZIL	212	226	216	3510	3440	3324	2886	2813	2669	6608	6479	6209	2.59
BULGARIA		20	24		66	62	40	42	35		128	121	0.03
CANADA	244	204	159	2666	2329	1792	2050	1425	1400	4960	3958	3351	1.36
CHILE	184	117	134	3546	2261	2294	1718	1694	1704	5448	4072	4132	1.66
CHINA	2	2	4	9	5	8	8	3	8	19	10	20	0.01
COLUMBIA	14	12	10	62	61	65	44	46	40	120	119	115	0.04
CROATIA	56	40	17	186	114	42	27	16	23	269	170	82	0.02
CYPRUS	45	45	38	333	315	258	216	226	168	594	586	464	0.16
CZECH REPUBLIC	41	40	41	513	477	306	274	247	247	828	764	594	0.24
DENMARK	16	15	13	220	185	170	125	115	110	361	315	293	0.11
DOMINICAN REPUBLIC	31	30	24	130	129	98	76	72	50	237	231	172	0.05
ECUADOR	16	15	22	165	154	245	74	81	86	255	250	353	0.08
FINLAND	0	1	0	0	0	0	0	1	0	0	2	0	0.00
FRANCE	395	374	338	7770	7293	7242	5343	5046	4809	13508	12713	12389	4.67
GERMANY	67	61	60	1800	1729	1486	977	859	786	2844	2649	2332	0.76
GREAT BRITAIN	259	217	219	6883	6667	6802	4635	4366	4420	11777	11250	11441	4.29
GREECE	39	25	16	233	126	105	22	39	54	294	190	175	0.05
HUNGARY	51	40	37	387	220	185	150	141	126	588	401	348	0.12
INDIA	102	84	87	4056	2993	2420	1902	1810	1654	6060	4887	4161	1.61
IRELAND	260	254	206	10693	10488	12643	7550	7546	7757	18503	18288	20606	7.54
ITALY	200	90	70	2300	1100	840	1127	947	670	3627	2137	1580	0.65
JAMAICA	42		47	807		723	305		403	1154	0	1173	0.39
JAPAN	243	231	223	9378	9333	9297	7064	6819	6825	16685	16383	16345	6.63
KAZAKHSTAN	21		40	49		65	70	45	48	140	45	153	0.05
KENYA	10	8	10	140	85	86	90	40	43	240	133	139	0.04
KOREA	116	80	82	2420	1891	1931	1376	1325	1286	3912	3296	3299	1.25
LEBANON	2	2	0	8	13	0	1	2	0	11	17	0	0.00
LITHUANIA	2		1	9		1	4	6	4	15	6	6	0.00
MALAYSIA	4	4	1	66	65	9	43	38	34	113	107	44	0.03
MEXICO	46	45	47	437	416	312	341	323	304	824	784	663	0.30
MOROCCO	144	63	70	540	328	653	160	157	210	844	548	933	0.20
NETHERLANDS	2	2	0	10	3	0	8	5	2	20	10	2	0.00
NEW ZEALAND	164	133	130	5675	5325	5408	4161	3899	3842	10000	9357	9380	3.73
NORWAY	4	5	4	54	61	65	36	32	49	94	98	118	0.05
OMAN	15	1	1	42	1	3	3	1	3	60	3	7	0.00
PANAMA	49	82	84	340	312	342	183	212	185	572	606	611	0.18
PERU	55	54	55	967	922	974	615	610	678	1637	1586	1707	0.66
PHILIPPINES	95	103	103	1062	1435	1275	452	449	529	1609	1987	1907	0.51
POLAND	83	83	66	657	492	490	378	313	294	1118	888	850	0.29
PORTUGAL			2			6	5	3	9		3	17	0.01
PUERTO RICO	62	58	53	430	454	430	300	350	325	792	862	808	0.32
QATAR	22	14	14	94	120	165	51	77	65	167	211	244	0.06
ROMANIA	8	10	9	50	47	40	27	33	23	85	90	72	0.02
RUSSIA	163	178	130	771	780	965	660	652	336	1594	1610	1431	0.33
SAUDI ARABIA	196		272	2304		2466	1138	1262	1473	3638	1262	4211	1.43
SERBIA	23	21	10	112	97	38	52	60	55	187	178	103	0.05
SLOVAKIA	10	8	4	105	78	46	26	28	22	141	114	72	0.02
SLOVENIA	13	10	4	26	28	17	9	7	10	48	45	31	0.01
SOUTH AFRICA	113	110	105	3905	4221	3950	3510	3207	250	7528	7538	4305	0.24
SPAIN	0	59	52	0	332	284	260	175	141	260	566	477	0.14
SWEDEN	30	28	24	376	258	279	270	249	224	676	535	527	0.22
SWITZERLAND	6	6	3	64	40	41	25	28	25	95	74	69	0.02
SYRIA	6		5	9		7	6	6		21	6	12	
THAILAND	21	16		169	127					190	143	0	
TRINIDAD & TOBAGO			23			261	132	146	129			413	
TUNISIA	12	17	15	94	133	115	54	73	92	160	223	222	0.09
TURKEY	422	280	290	4324	1950	2200	1541	1560	1519	6287	3790	4009	1.48
UAE	1	0	2	1	0	1	1	1	0	3	1	3	0.00
URUGUAY	427	380	292	3531	3218	2925	1884	1865	1780	5842	5463	4997	1.73
USA	2496	2287	2003	37339	35620	34389	23150	21725	21275	62985	59632	57667	20.67
UZBEKISTAN		3			9		7			7	12	0	
VENEZUELA	236	194	200	2086	2089	1897	1104	1214	1218	3426	3497	3315	1.18
ZIMBABWE	8	8	8	152	125	63	92	45	1	252	178	72	0.00
TOTAL	9,249	7,992	7,737	164,307	145,689	147,433	103,602	98,870	92,006	277,158	252,551	245,606	

■ Estimated Data

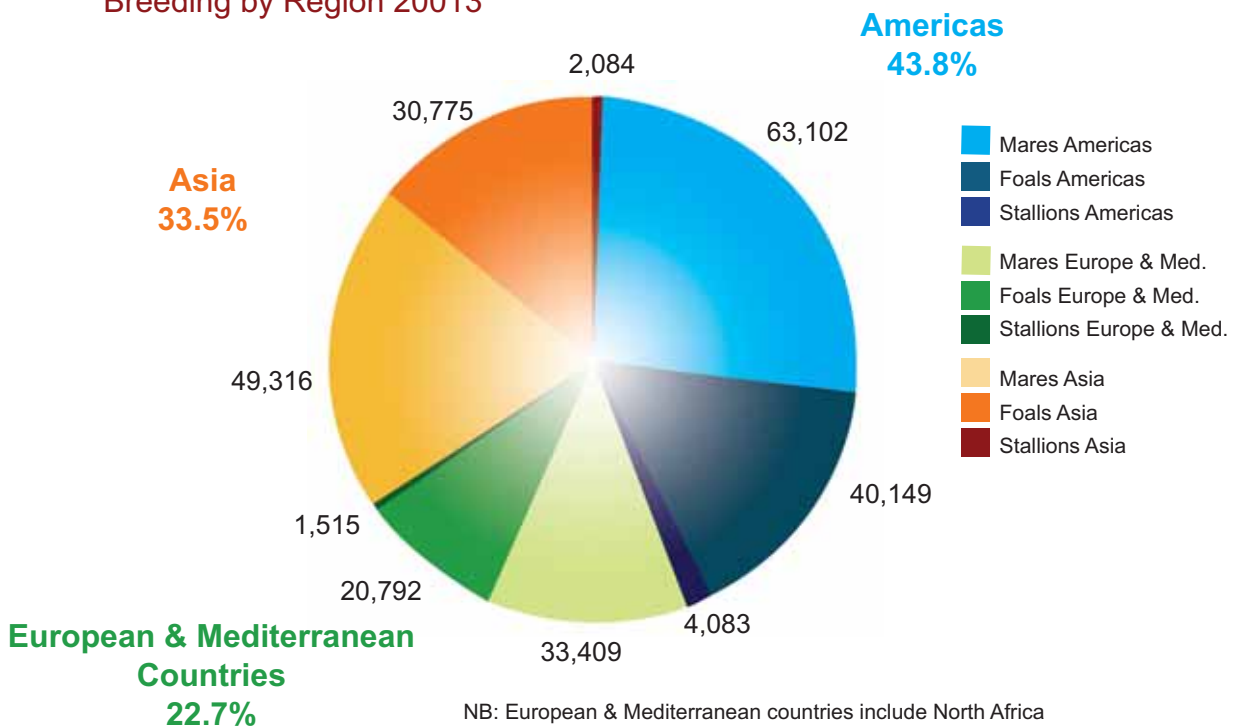
Some data was contributed by International Stud Book Committee (ISBC).

Breeding 2005-2013

Total amount of horses involved in breeding (mares, stallions, foals)



Breeding by Region 2013



NB: European & Mediterranean countries include North Africa
 Asia Includes Australia, Madagascar, Mauritius, New Zealand, and South Africa

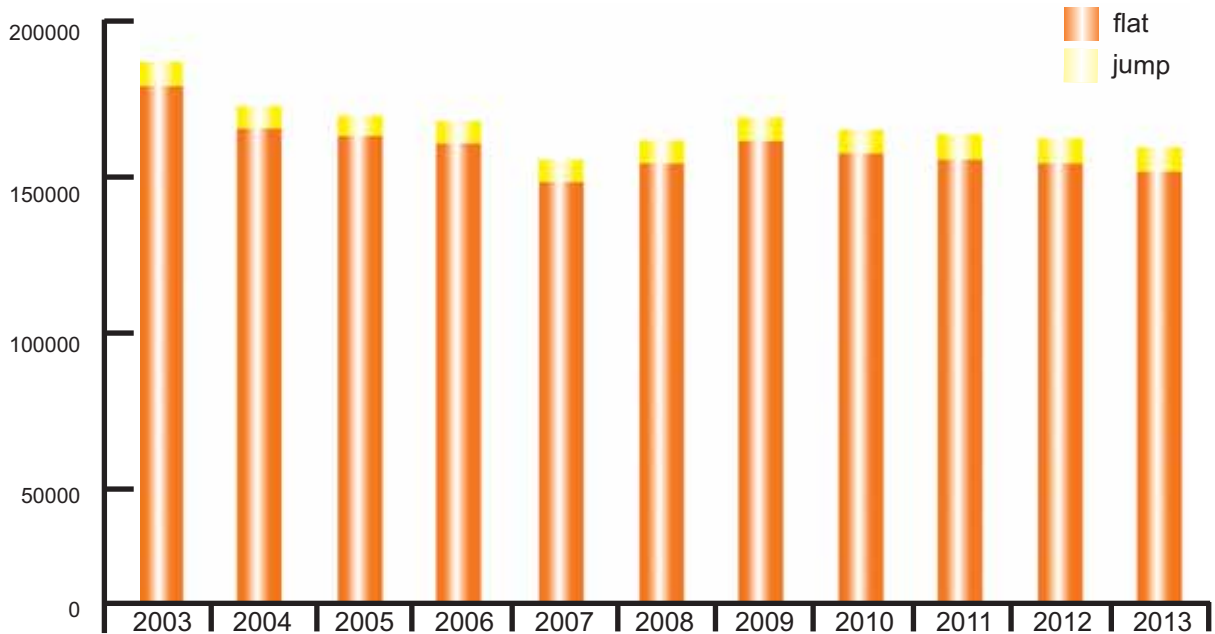
Appendix 1

Racing flat & jump 2013

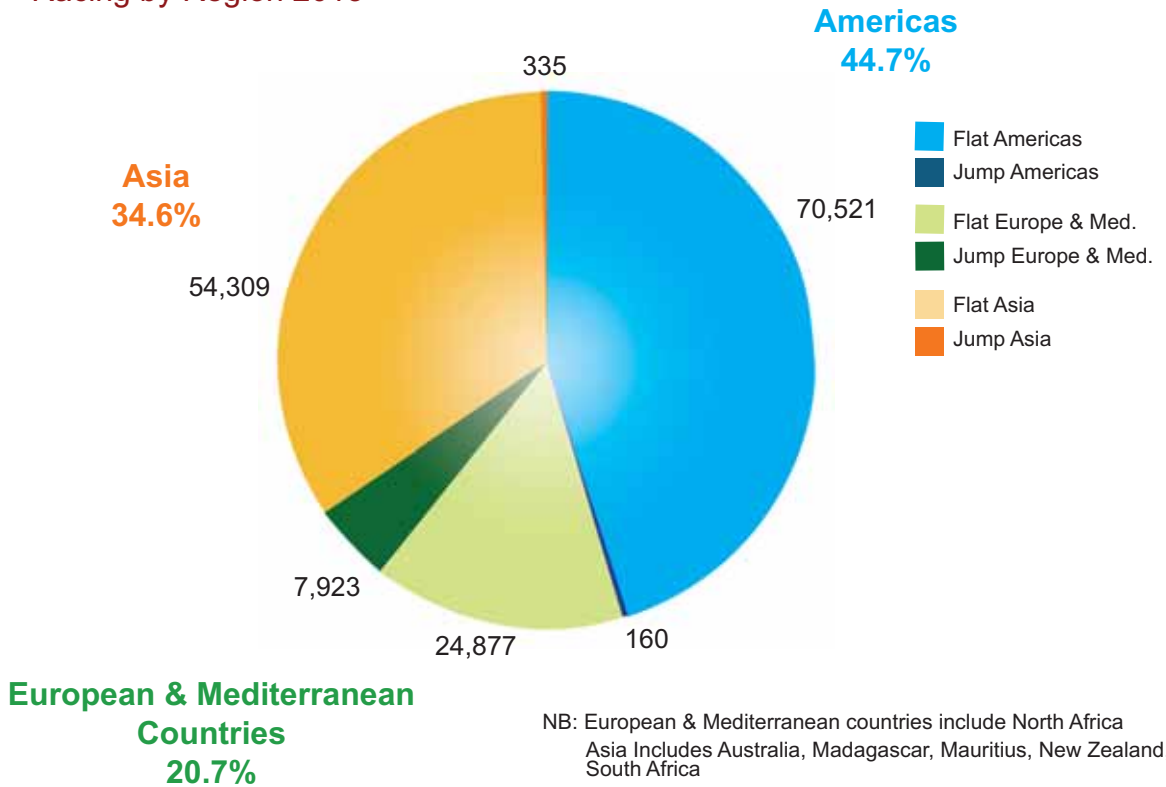
Racing Flat 2013					
Country	Flat races	Individual Runners	Starts	Average Runners per race	Average Starts per horse
ARGENTINA	5525	11990	59414	10.75	4.96
AUSTRALIA	19534	30271	187616	9.60	6.20
AUSTRIA	45	165	358	7.96	2.17
BAHRAIN	26	399	1705	65.58	4.27
BELGIUM	185	560	1943	10.50	3.47
BRAZIL	3967	5572	31736	8.00	5.70
CANADA	3675	5752	28077	7.64	4.88
CHILE	4892	4326	57292	11.71	13.24
CYPRUS	980	1205	9794	9.99	8.13
CZECH REPUBLIC	307	967	3552	11.57	3.67
DENMARK	259	644	2860	11.04	4.44
FRANCE	4887	10494	54640	11.18	5.21
GERMANY	1253	2355	11551	9.22	4.90
GREAT BRITAIN	6396	10804	57526	8.99	5.32
GREECE	794	611	5662	7.13	9.27
HONG KONG	771	1272	9627	12.49	7.57
HUNGARY	308	460	2722	8.84	5.92
INDIA	2534	4777	18960	7.48	3.97
IRELAND	1104	2896	11709	10.61	4.04
ITALY	3094	4045	23627	7.64	5.84
JAPAN	15992	23287	177491	11.10	7.62
KOREA	1904	-	21178	11.12	-
LEBANON	355	292	1863	5.25	6.38
MACAU	452	577	5416	11.98	9.39
MALAYSIA	696	1167	8478	12.18	7.26
MAURITIUS	328	464	2703	8.24	5.83
MEXICO	1828	995	9068	4.96	9.11
MOROCCO	1286	1821	13244	10.30	7.27
NETHERLANDS	31	85	253	8.16	2.98
NEW ZEALAND	2894	5421	30380	10.50	5.60
NORWAY	262	578	2631	10.04	4.55
OMAN	153	475	2179	14.24	4.59
PANAMA	1332	892	432	0.32	0.48
PERU	1935	1763	-	-	-
POLAND	531	846	4114	7.75	4.86
QATAR	257	441	3062	11.91	6.94
SAUDI ARABIA	608	1636	8525	14.02	5.21
SERBIA	174	226	1116	6.41	4.94
SINGAPORE	994	1363	10651	10.72	7.81
SLOVAKIA	151	416	1069	7.08	2.57
SOUTH AFRICA	3809	7036	45037	11.82	6.40
SPAIN	437	750	3854	8.82	5.14
SWEDEN	649	1283	5850	9.01	4.56
SWITZERLAND	151	377	1381	9.15	3.66
TUNISIA	459	628	3858	8.41	6.14
TURKEY	2546	3001	25477	10.01	8.49
UAE	356	1178	4163	11.69	3.53
USA	42975	53891	338223	7.87	6.28
URUGUAY	1646	2555	-	-	-
VENEZUELA	2746	3074	25830	9.41	8.40
Total	148473	216083	1337897	9.01	6.19

Racing Jump 2013				
Jump races	Individual Runners	Starts	Average Runners per race	Average Starts per horse
92	217	710	7.72	3.27
4	37	37	9.25	1.00
158	568	1791	11.34	3.15
2259	5552	23366	10.34	4.21
22	65	164	7.45	2.52
3750	8918	33310	8.88	3.74
3	11	18	6.00	1.64
1426	4867	17690	12.41	3.63
175	259	1133	6.47	4.37
130	533	1608	12.37	3.02
113	271	951	8.42	3.51
9	34	81	9.00	2.38
31	103	215	6.94	2.09
24	104	191	7.96	1.84
23	in Flat			
39	68	271	6.95	3.99
160	395	1239	7.74	3.14
8418	22002	82775	9.83	3.76

Number of Races 2003-2013



Racing by Region 2013

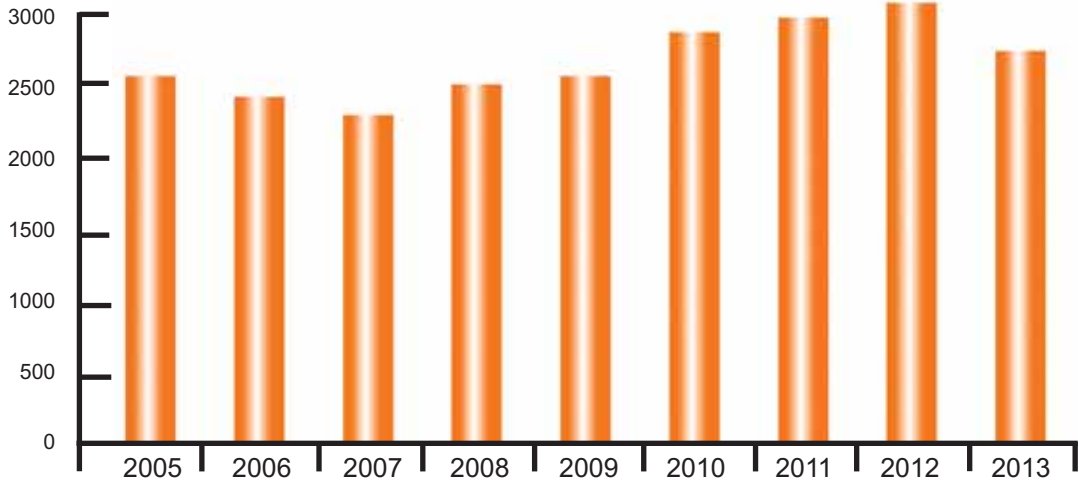


Appendix 1

Prize money in 2013

	Flat			Jump		
	Number of Races	Prize money (in Euros)	Average prize money per race	Number of Races	Prize money (in Euros)	Average prize money per race
ARGENTINA	5525	44,658,244 €	8,083 €			
AUSTRALIA	19534	379,917,661 €	19,449 €	92	1,789,529 €	19,451 €
AUSTRIA	45	312,476 €	6,944 €			
BAHRAIN	26	555,105 €	21,350 €			
BELGIUM	185	1,159,400 €	6,267 €	4	193,500 €	48,375 €
BRAZIL	3967	16,810,601 €	4,238 €			
CANADA	3675	65,379,685 €	17,790 €			
CHILE	4892	23,992,881 €	4,905 €			
CYPRUS	980	6,789,340 €	6,928 €			
CZECH REPUBLIC	307	852,599 €	2,777 €	158	700,393 €	4,433 €
DENMARK	259	1,895,380 €	7,318 €			
FRANCE	4887	120,119,895 €	24,579 €	2259	68,650,463 €	30,390 €
GERMANY	1253	12,725,121 €	10,156 €	22	159,250 €	7,239 €
GREAT BRITAIN	6396	91,043,159 €	14,234 €	3750	45,963,514 €	12,257 €
GREECE	794	4,535,653 €	5,712 €			
HONG KONG	771	83,201,938 €	107,914 €			
HUNGARY	308	802,326 €	2,605 €	3	4,718 €	1,573 €
INDIA	2534	15,120,100 €	5,967 €			
IRELAND	1104	22,882,000 €	20,726 €	1426	23,104,000 €	16,202 €
ITALY	3094	31,778,047 €	10,271 €	175	3,188,905 €	18,222 €
JAPAN	15992	553,929,397 €	34,638 €	130	18,504,486 €	142,342 €
KOREA	1904	134,875,884 €	70,838 €			
LEBANON	355	524,800 €	1,478 €			
MACAU	452	11,483,321 €	25,406 €			
MALAYSIA	696	7,901,009 €	11,352 €			
MAURITIUS	328	3,249,614 €	9,907 €			
MEXICO	1828	3,225,495 €	1,764 €			
MOROCCO	1286	6,377,864 €	4,959 €			
NETHERLANDS	31	222,940 €	7,192 €			
NEW ZEALAND	2894	28,652,607 €	9,901 €	113	1,177,072 €	10,417 €
NORWAY	262	3,026,327 €	11,551 €	9	130,810 €	14,534 €
OMAN	153	1,624,764 €	10,619 €			
PANAMA	1332	6,549,264 €	4,917 €			
PERU	1935	6,862,005 €	3,546 €			
POLAND	531	2,304,059 €	4,339 €	31	167,477 €	5,402 €
QATAR	257	10,722,804 €	41,723 €			
SAUDI ARABIA	608	8,366,832 €	13,761 €			
SERBIA	174	227,796 €	1,309 €			
SINGAPORE	994	39,310,284 €	39,548 €			
SLOVAKIA	151	551,500 €	3,652 €	24	43,845 €	1,827 €
SOUTH AFRICA	3809	22,029,975 €	5,784 €			
SPAIN	437	4,671,450 €	10,690 €			
SWEDEN	649	7,563,120 €	11,653 €	23	258,715 €	11,248 €
SWITZERLAND	151	1,767,547 €	11,706 €	39	412,592 €	10,579 €
TUNISIA	459	1,452,094 €	3,164 €			
TURKEY	2546	50,780,663 €	19,945 €			
UAE	356	32,066,349 €	90,074 €			
USA	42975	679,458,963 €	15,811 €	160	3,352,727 €	20,955 €
URUGUAY	1646	10,532,339 €	6,399 €			
VENEZUELA	2746	8,441,146 €	3,074 €			
TOTAL	148473	2,573,283,822 €	17,332 €	8418	167,801,996 €	19,934 €

Prize money 2005-2013 (x 1 million euro)



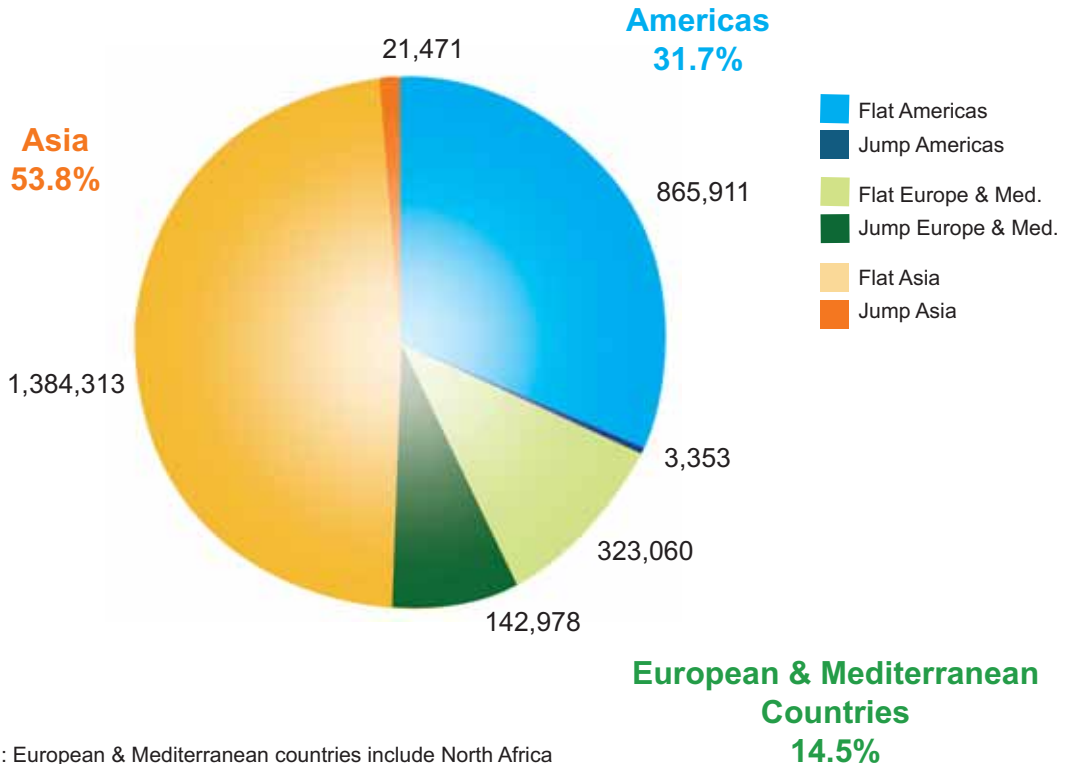
Note 1: The depreciation of the Japanese Yen against Euro had a considerable impact on global total prize money figures in 2013.

Note 2: Prize money does not include breeders' premiums, owners' premiums and travel allowances.

Note 3: Prize money does not cover trotting races.

Note 4: The depreciation of Euro against some currencies had a considerable impact on total amount of prize money figures in 2010.

Prize Money by Region 2013 (in Euro x 1000)



NB: European & Mediterranean countries include North Africa
 Asia Includes Australia, Madagascar, Mauritius, New Zealand, and South Africa

Appendix 1

Betting & deductions (in Euros)

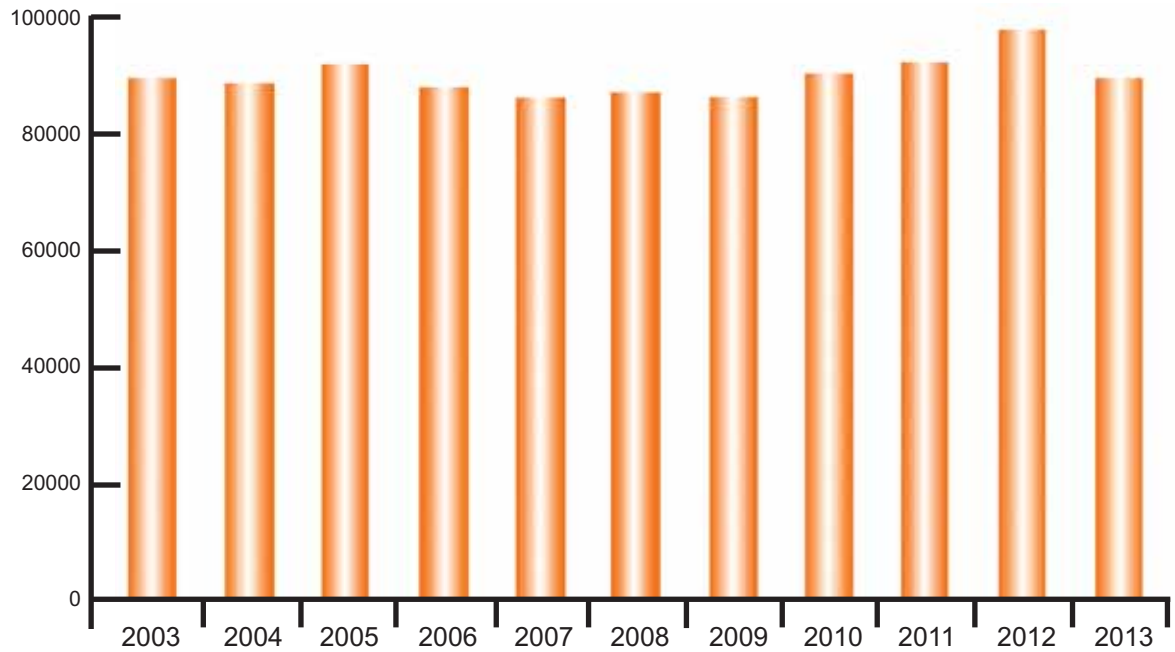
Country	Betting Turnover	Return to Customers	%	Total Deductions
ARGENTINA	150,407,997 €	108,293,758 €	72.0%	42,114,239 €
AUSTRALIA - Tote	7,737,753,952 €	6,654,467,880 €	86.0%	1,083,286,072 €
AUSTRALIA - Bookmakers	3,662,192,884 €	3,149,485,880 €	86.0%	
BELGIUM - Tote	39,733,585 €	27,997,073 €	70.5%	11,736,512 €
BELGIUM - Bookmakers	952,590 €	801,927 €	84.2%	
BRAZIL	89,166,432 €	62,416,502 €	70.0%	26,749,930 €
CANADA	1,032,007,243 €			
CHILE	218,637,103 €	156,477,912 €	71.6%	62,159,191 €
CYPRUS - Tote	9,698,900 €	7,279,640 €	75.1%	2,419,260 €
CYPRUS - Bookmakers	37,394,259 €	26,210,387 €	70.1%	
CZECH REPUBLIC - Tote	80,883 €	55,957 €	69.2%	24,926 €
CZECH REPUBLIC - Bookmakers	802,269 €	527,571 €	65.8%	
FRANCE	9,764,564,001 €	7,256,051,661 €	74.3%	2,508,512,340 €
GERMANY - Tote	52,531,877 €	37,822,951 €	72.0%	14,708,926 €
GERMANY - Bookmakers	33,095,083 €			
GREAT BRITAIN - Tote	466,281,968 €			
GREAT BRITAIN - Bookmakers	12,004,727,569 €	10,672,020,442 €	88.9%	
GREECE	64,752,057 €	51,154,125 €	79.0%	13,597,932 €
HONG KONG	9,536,266,837 €	8,022,227,188 €	84.1%	1,514,039,649 €
HUNGARY	2,376,457 €	1,663,520 €	70.0%	712,937 €
INDIA - Tote	309,994,322 €	257,586,200 €	83.1%	52,408,121 €
INDIA - Bookmakers	16,758,600 €	11,436,575 €	68.2%	
IRELAND - Tote	50,119,905 €	38,362,713 €	76.5%	11,757,192 €
IRELAND - Bookmakers	2,624,851,388 €	2,338,832,280 €	89.1%	
ITALY - Tote	763,535,676 €	531,429,627 €	69.6%	232,106,049 €
ITALY - Bookmakers	50,084,268 €	40,732,903 €	81.3%	
JAPAN	19,086,640,552 €	14,291,571,455 €	74.9%	4,795,069,096 €
KOREA	5,307,711,500 €	3,874,629,395 €	73.0%	1,433,082,105 €
LEBANON	8,725,362 €	6,451,434 €	73.9%	2,273,927 €
MACAU	166,345,312 €	134,113,101 €	80.6%	32,232,212 €
MALAYSIA	154,286,503 €	122,070,828 €	79.1%	32,215,675 €
MAURITIUS - Tote	57,844,897 €	43,383,672 €	75.0%	14,461,224 €
MAURITIUS - Bookmakers	80,513,225 €	60,384,919 €	75.0%	
MEXICO	13,308,543 €	10,024,347 €	75.3%	3,284,196 €
MOROCCO	517,626,743 €	359,910,085 €	69.5%	157,716,658 €
NETHERLANDS	23,090,846 €			
NEW ZEALAND	311,298,035 €	261,088,937 €	83.9%	50,209,099 €
NEW ZEALAND - Bookmakers	85,751,049 €	71,920,306 €	83.9%	
NORWAY	451,316,965 €	305,011,113 €	67.6%	146,305,852 €
PANAMA	32,768,972 €	21,627,522 €	66.0%	11,141,451 €
PERU	23,613,152 €	15,773,564 €	66.8%	7,839,588 €
POLAND	3,034,160 €			
SINGAPORE	906,151,354 €	727,481,549 €	80.3%	178,669,805 €
SLOVAKIA - Tote	84,409 €	54,666 €	64.8%	29,743 €
SLOVAKIA - Bookmakers	35,038 €	25,241 €	72.0%	
SOUTH AFRICA - Tote	313,876,486 €	240,486,089 €	76.6%	73,390,397 €
SOUTH AFRICA - Bookmakers	405,912,427 €	360,372,258 €	88.8%	
SPAIN	11,600,000 €	6,960,000 €	60.0%	4,640,000 €
SWEDEN	1,372,104,906 €	960,473,434 €	70.0%	411,631,472 €
SWITZERLAND	110,130,825 €	82,598,118 €	75.0%	27,532,706 €
TURKEY	1,168,358,734 €	584,179,367 €	50.0%	584,179,367 €
USA	7,886,296,360 €			
URUGUAY	23,921,376 €	16,769,304 €	70.1%	7,152,071 €
VENEZUELA	93,720,861 €	52,518,612 €	56.0%	41,202,250 €
TOTAL	87,334,836,697 €			

Appendix 1

	Received by Government		Retained by Wagering Operators & Other Deductions		Return to Racing	
%		%		%		%
28.0%	3,008,160 €	2.0%			39,106,079 €	26.0%
14.0%	314,152,961 €	4.1%	454,980,150.00 €	5.9%	314,152,961 €	4.1%
	148,685,030 €	4.1%	215,336,944.00 €	5.9%	148,685,030 €	4.1%
29.5%	39,773 €	0.1%			1,477,508 €	3.7%
	24,172 €	2.5%			126,491 €	13.3%
30.0%						
	70,120,763 €	6.8%	152,840,873.00 €	14.8%		
28.4%	6,559,112 €	3.0%	23,992,881.00 €	11.0%	31,607,197 €	14.5%
24.9%	1,373,968 €	14.2%				
30.8%	5,518 €	6.8%	19,408.00 €	24.0%		
	60,815 €	7.6%	213,883.00 €	26.7%		
25.7%	934,025,438 €	9.6%	529,890,439.00 €	5.4%	888,821,773 €	9.1%
28.0%	385,374 €	0.7%	5,096,643.00 €	9.7%	9,226,909 €	17.6%
	126,520,096 €	1.1%	1,115,507,100.00 €	9.3%	90,679,932 €	0.8%
21.0%	3,237,602 €	5.0%	6,475,205.00 €	10.0%	3,885,125 €	6.0%
15.9%	1,101,915,987 €	11.6%				
30.0%			712,937.00 €	30.0%		
16.9%	25,813,770 €	8.3%	23,016,555.00 €	7.4%	3,577,796 €	1.2%
	3,718,361 €	22.2%	1,603,664.00 €	9.6%		
23.5%					138,037 €	0.3%
	25,422,096 €	1.0%			44,016,000 €	1.7%
30.4%	36,998,912 €	4.8%	91,067,632.00 €	11.9%	104,039,505 €	13.6%
	1,953,517 €	3.9%	573,357.00 €	1.1%	6,824,491 €	13.6%
25.1%	1,756,156,276 €	9.2%	2,019,894,281.00 €	10.6%	1,019,018,539 €	5.3%
27.0%	849,233,840 €	16.0%			536,388,502 €	10.1%
26.1%	528,855 €	6.1%	374,852.00 €	4.3%	933,952 €	10.7%
19.4%			20,748,890.00 €	12.5%	11,483,321 €	6.9%
20.9%	18,022,910 €	11.7%	14,192,765.00 €	9.2%		
25.0%	5,495,265 €	9.5%	6,073,714.00 €	10.5%	2,892,245 €	5.0%
	7,648,756 €	9.5%	8,453,889.00 €	10.5%	4,025,661 €	5.0%
24.7%						
30.5%	98,247,048 €	19.0%	17,767,487.00 €	3.4%	20,029,361 €	3.9%
16.1%	9,658,838 €	3.1%	17,752,539.00 €	5.7%	22,797,722 €	7.3%
	2,660,651 €	3.1%	4,890,165.00 €	5.7%	6,279,926 €	7.3%
32.4%	16,703,929 €	3.7%	92,056,943.00 €	20.4%	37,544,980 €	8.3%
34.0%	983,069 €	3.0%	10,158,381.00 €	31.0%		
33.2%	127,539 €	0.5%	7,712,048.00 €	32.7%		
19.7%	47,437,790 €	5.2%	131,232,015.00 €	14.5%		
35.2%	844 €	1.0%	20,500.00 €	24.3%	4,200 €	5.0%
	334 €	1.0%	7,500.00 €	21.4%	1,963 €	5.6%
23.4%	5,184,754 €	1.7%	68,205,643.00 €	21.7%		
	11,374,069 €	2.8%	34,166,100.00 €	8.4%		
40.0%	348,000 €	3.0%	2,680,000.00 €	23.1%	1,612,000 €	13.9%
30.0%			82,326,294.00 €	6.0%	178,373,638 €	13.0%
25.0%	9,911,774 €	9.0%	5,506,541.00 €	5.0%	3,303,925 €	3.0%
50.0%	333,905,474 €	28.6%	143,182,175.00 €	12.3%	107,091,719 €	9.2%
29.9%			4,861,310.00 €	20.3%		
44.0%	6,681,814 €	7.1%	7,479,281.00 €	8.0%	27,041,155 €	28.9%

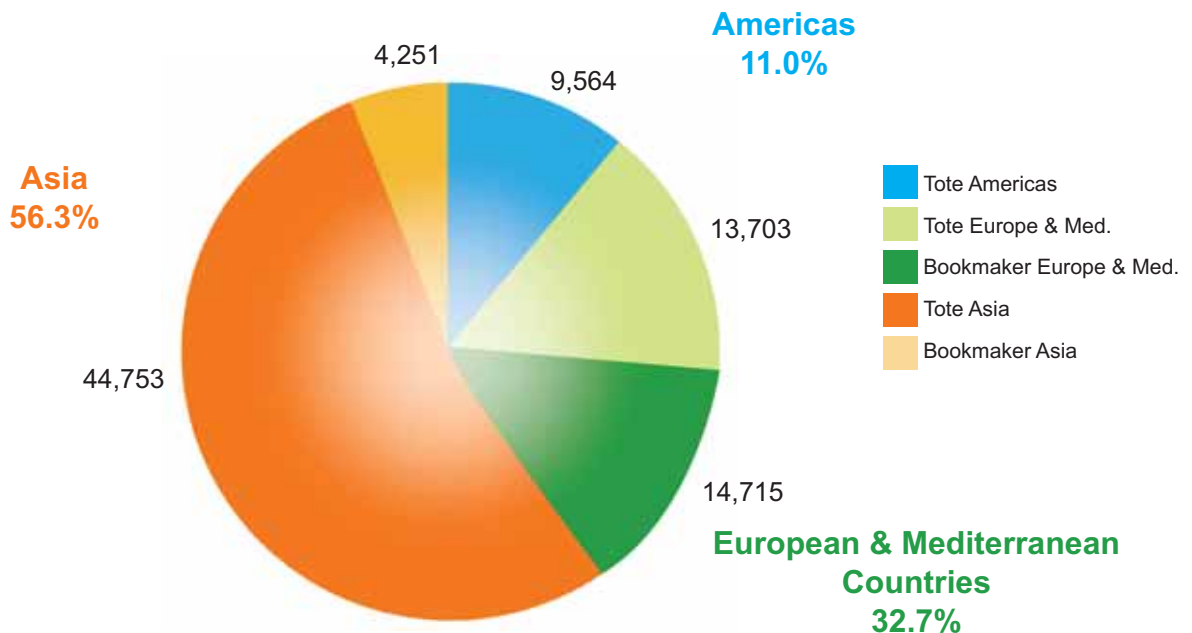
Appendix 1

Total Betting Volume 2003-2013 (in 1 million Euro)



- Note 1: The depreciation of the Japanese Yen against Euro had a considerable impact on global total betting figures in 2013.
- Note 2: The depreciation of some currencies against Euro had a considerable impact on global total betting figures in 2006.
- Note 3: The depreciation of Euro against some currencies had a considerable impact on global total betting figures in 2010 and 2011.
- Note 4: Betting figures include betting on trotting races (USA figures only cover flat and jump races.)

Betting by Region 2013 (in 1 million Euro)



NB: European & Mediterranean countries include North Africa
 Asia Includes Australia, Madagascar, Mauritius, New Zealand, and South Africa

2013/2012 evolution of the betting turnover and prizemoney distributed compared to inflation rate

	Inflation Rate (%)	Evolution of Betting Turnover (%)	Evolution of Prize Money (%)
ARGENTINE	10.90	19.37	11.74
AUSTRALIA	2.90	-14.72	2.87
AUSTRIA	2.00		-2.06
BAHRAIN	3.20		-5.61
BELGIUM	0.97		
BRAZIL	6.20	-27.55	-8.52
CANADA	0.94	12.26	-30.04
CHILE	3.00	7.58	19.10
CYPRUS	-0.40	-23.05	-12.76
CZECH REPUBLIC	1.40	-9.00	3.10
DENMARK	0.80		-2.48
FRANCE	0.90	-1.92	2.26
GERMANY	1.50	-6.10	-3.58
GREAT BRITAIN	2.80	6.92	16.82
GREECE	-0.92	-23.27	-16.42
HONG KONG	4.30	8.53	3.74
HUNGARY	1.70	2.42	7.99
INDIA	10.90	5.43	13.72
IRELAND	0.50	-6.12	2.48
ITALY	1.10	-19.61	-7.11
JAPAN	0.36	1.48	4.02
KOREA	1.14	5.44	-4.46
LEBANON	0.00	-6.16	-3.08
MACAU	5.50	-11.65	-8.14
MALAYSIA	2.10	-13.20	-15.23
MAURITIUS	3.50	10.36	-0.78
MEXICO	4.00	-7.95	3.90
MOROCCO	1.90	5.50	57.72
NETHERLANDS	2.50	-8.16	5.42
NEW ZEALAND	1.10	5.06	6.44
NORWAY	2.00	-2.69	1.90
OMAN	1.20		1.18
PANAMA	4.00	12.41	8.43
PERU	2.86	-2.27	57.22
POLAND	1.00	13.25	61.13
QATAR	3.10		67.70
SAUDI ARABIA	3.50		0.26
SERBIA	8.00		-1.05
SINGAPORE	2.40	-3.88	-4.08
SLOVAKIA	1.40	14.69	2.15
SOUTH AFRICA	5.70	5.60	7.93
SPAIN	1.40	-20.33	-4.02
SWEDEN	0.00	-2.13	-6.90
SWITZERLAND	-0.20	21.25	1.63
TUNISIA	6.10		55.32
TURKEY	7.40	17.18	14.02
UAE	1.30		2.29
USA	1.50	-0.06	14.52
URUGUAY	8.52	16.64	48.52
VENEZUELA	40.60		

Appendix 1

Prize Money vs. Expenses 2007 - 2013

Percentage of keeping and training expenses covered by prizemoney won, per horse having run (%)

EUROPEAN & MEDITERRANEAN COUNTRIES	2007	2008	2009	2010	2011	2012	2013
AUSTRIA	22	15	16	15	13	13	17
BELGIUM	19	16	15	16	13	15	12
CYPRUS	53	90	80	75	77	81	77
CZECH REPUBLIC	21	24	27	23	23	21	24
DENMARK	27	35	28	17	19	17	18
FRANCE	56	55	55	54	54	57	53
GERMANY	26	26	25	24	25	26	27
GREAT BRITAIN	22	23		21	21	21	24
GREECE	93	127	108	86	85	90	88
HUNGARY		41	35	32	35	43	44
IRELAND	28	28	23	22	25	26	27
ITALY	46	39	36		44	34	41
MOROCCO	80	84	62	74	66	63	56
NETHERLANDS	15	18	12	10	21	22	
NORWAY	34	37	32	34	29	33	29
POLAND	34	29	37	39	42	37	48
SERBIA			15	15	14	14	16
SLOVAKIA	35	39	39	37	33	35	34
SPAIN	24	26	20	23	26	23	28
SWEDEN	39	38	37	56	52	33	27
SWITZERLAND	18	71	18	17	17	17	21
TUNISIA	77	71	87	93	88	108	
AMERICAS	2007	2008	2009	2010	2011	2012	2013
ARGENTINA	52	64	57	52	53	46	40
BRAZIL	37	36	50	55	47	63	66
CANADA	40	59		36	37	41	40
CHILE	70		72	67	85	67	91
PANAMA				32	85	124	114
PERU		76	67	73			
URUGUAY	58	47	70	34		40	54
VENEZUELA		56		53	45	40	
ASIA	2007	2008	2009	2010	2011	2012	2013
AUSTRALIA	48	37	40	43	40	52	64
BAHRAIN		47	50	27	23	50	
HONG KONG	112	100	101	105	103	100	98
INDIA	125	147	112	103	128	167	107
JAPAN	64	65	65	63	61	59	62
KOREA	200	180	168	170	155	151	
LEBANON	29	24	27	24	25	36	
MACAU	78	80	76	77	76	68	68
MALAYSIA	48	48	49	39	49	57	47
MAURITIUS	96	104	111	110	103	108	98
NEW ZEALAND	42	48		39	34	26	28
OMAN					92	83	72
QATAR				85	105	92	
SAUDI ARABIA	55	54	55	65	54	69	59
SINGAPORE	136	142	126	134	138	119	126
SOUTH AFRICA	52	50	48	45	46	43	25
TURKEY	77	99	118		109	156	
UNITED ARAB EMIRATES	240	165		170	147	153	159

Annual Accounts 2013 (in Euros)

Reserves on December 31st 2012		289,911
ACCOUNTS	ACTUAL 2012	ACTUAL 2013
Incomings		
Fees	429,000	408,000
Financial Interests	5,176	5,004
Sponsorship and Partnership	3,600	175,000
2010 fee paid in 2011	7,000	
	444,776	588,004
Expenses		
Unpaid 2013 membership fee : Argentina	19,500	7,000
Organisation of the Conference	72,639	94,650
ExCo meetings	9,637	13,391
Catering	67,087	74,454
France Galop staff /general expenses	138,166	93,212
Chairman Expenses	892	18,555
IFHA Secretary General Expenses	3,524	1,733
Advisory Council	21,256	16,329
Technical Advisory Committee	2,813	4,779
IRPAC	2,585	2,597
International Movement of Horses		
World Ranking Supervisory Committee	859	868
Consultant on Race Planning matters	9,840	15,990
Collating Centre	914	457
Annual Report	8,707	5,027
Racing Business meeting	7,000	7,000
Sponsorship and Partnership Promotion		100,271
- Advertising of Longines Rankings in racing press		
- Invitation of intl racing journalists to Paris Conference		
- Presentation of Intl Award of Merit in Paris		
- Presentation to 3 Leading Horses' Owners at Gala Dinner in Hong Kong		
Bank fees	1,652	1,646
SUB-TOTAL		-457,959
RESULT	77,706	130,045
RESERVES ON DECEMBER 31ST 2013		419,956

Appendix 3

List of Members 2013

Countries (61)	Horse Racing Authorities (65)
ALGERIA	Société des Courses Hippiques et du Pari Mutuel
ARGENTINA	Jockey Club Argentino
AUSTRALIA	Australian Racing Board
AUSTRIA	Direktorium für Galopprennsport & Vollblutzucht in Österreich
BARHAIN	Rashid Equestrian and Horse Racing Club
BELGIUM	Jockey Club Royal de Belgique
BRAZIL (2 members)	- Jockey Club Brasileiro - Jockey Club de Sao Paulo
BULGARIA	Bulgarian National Association of Racing
CANADA	The Jockey Club of Canada
CHAD	Association d'Encouragement pour l'Amélioration des Races de Chevaux au Tchad (AEARCT)
CHILE	Club Hipico de Santiago
CROATIA	Croatian Gallop Association
CYPRUS	Cyprus Turf Club
CZECH REPUBLIC	Jockey Club Ceske Republiky
DENMARK	Danish Jockey Club
FRANCE	France-Galop
GERMANY	Direktorium für Vollblutzucht und Rennen
GREAT BRITAIN	The British Horseracing Authority
GREECE	The Jockey Club of Greece
HONG KONG	The Hong Kong Jockey Club
HUNGARY	Kincsem Nemzeti Kft
INDIA	Turf Authorities of India
IRELAND (2 members)	- Registry Office of the Turf Club - Horse Racing Ireland
ITALY	U.N.I.R.E.
JAPAN (2 members)	- Japan Racing Association - National Association of Racing
KOREA	Korea Racing Authority.
LEBANON	SPARCA
MACAU	Macau Jockey Club
MALAYSIA	Malaysia Turf Clubs
MAURITIUS	Mauritius Turf Club
MEXICO	Jockey Club Mexicano
MOROCCO	Société Royale d'Encouragement du Cheval
NETHERLANDS (The)	NDR (Stichting Nederlandse Draf- en Rensport)
NEW ZEALAND	New Zealand Thoroughbred Racing Inc.
NORWAY	Norsk Jockeyklub
OMAN (Sultanate of)	Royal Horse Racing Club
PAKISTAN	Jockey Club of Pakistan
PANAMA	Hipica de Panama S.A.
PERU	Jockey Club del Peru
POLAND	Polish Jockey Club

Countries (61)	Horse Racing Authorities (65)
QATAR (State of)	Racing and Equestrian Club
ROMANIA	Jockey Club de Roumanie
RUSSIA	Jockey Club of Russia
SAUDI ARABIA	The Equestrian Club
SERBIA	Horsemanship Federation of Serbia
SINGAPORE	Singapore Turf Club
SLOVAKIA	Turf Direktorium für die Slowakei
SLOVENIA	Slovenian Turf Club
SOUTH AFRICA	The National Horseracing Authority of Southern Africa
SPAIN	Sociedad de Fomento de la Cria Caballar de España
SWEDEN	The Swedish Jockey Club
SWITZERLAND	Galopp Schweiz
THAILAND	The Royal Bangkok Sports Club
TUNISIA	Société des Courses de Tunis
TURKEY	Jockey Club of Turkey
UNITED ARAB EMIRATES	Emirates Racing Authority
UNITED STATES OF AMERICA (2 members)	- The Jockey Club - NTRA / Breeders' Cup
URUGUAY	HRU S.A.
VENEZUELA	SUNAHIP
NATIONAL OR REGIONAL ORGANIZATIONS (4)	
SOUTH AMERICA	OSAF
ASIA-OCEANIA	Asian Racing Federation
UNITED STATES OF AMERICA	Association of Racing Commissioners International (ARCI)
EUROPEAN AND MEDITERRANEAN COUNTRIES	European and Mediterranean Horseracing Federation
AFFILIATE MEMBERS (2) Horseracing Authorities (2)	
MONGOLIA	Federation of Mongolian Horse Racing Sports And Trainers
TURKMENISTAN	Turkmen Atlary State Association
HONORARY MEMBER (1) Horseracing Authority (1)	
GREAT BRITAIN	The Jockey Club
OBSERVERS (8) Horseracing Authorities (8)	
AZERBAIJAN	Azerbaijan Horses Club
ISRAEL	Israel National Association of Horse Racing
KAZAKHSTAN	Jockey Club of Kazakhstan
LITHUANIA	National Horseracing Club
MADAGASCAR	AHCEL
UKRAINE	Ukraine Jockey Club
UZBEKISTAN	Equestrian Federation of the Republic of Uzbekistan
VIETNAM	Saigon Race Club

Appendix 4

Members of Committees

Executive Council

Louis ROMANET Chairman

Winfried ENGELBRECHT BRESGES Vice-Chairman Asia - Hong Kong Jockey Club

Jim GAGLIANO Vice-Chairman Americas - US Jockey Club

Brian KAVANAGH Vice-Chairman Europe - Horse Racing Ireland

Paul BITTAR British Horseracing Authority

Denis EGAN Irish Turf Club

Hubert MONZAT France Galop

Craig FRAVEL Breeders' Cup/NTRA

Marcel ZAROOUR OSAF

The Hon. Michael DUFFY, Australian Racing Board

Dr Koji SATO ARF - Japan Racing Association

Rüdiger SCHMANN, European & Mediterranean Horseracing Federation

YU Pang Fey Asian Racing Federation

Also attending the meetings:

Aki AKITANI Deputy Secretary General, IFHA

Bertrand BELINGUIER, President France Galop

Andrew CHESSER, US Jockey Club

Dr Roland DEVOLZ IFHA Technical Advisor for regulatory matters

Dominique DE WENDEN Secretary General, IFHA

Nick EAVES Canadian Jockey Club

Horacio ESPOSITO, Special Advisor to President of OSAF

Paul GREEEVES, ISBC Vice President

Carl HAMILTON President & CEO, The Jockey Club Information Systems

Andrew HARDING Secretary General, Asian Racing Federation

Matt IULIANO, US Jockey Club & Technical Advisor, North America

Dr. Paull KHAN Secretary General, EMHF

Peter MCGAURAN, Australian Racing Board

Dr Ignacio PAVLOVSKY, OSAF & Technical Advisor, South America

Minoru TAKANO Assistant Dr Sato

Sachiko TERAUCHI Assistant Dr Sato

International Movement of Horses Committee (IMHC)

Dr Brian Stewart Chairman - Racing Victoria

Dr Anthony Kettle Secretary - Dubai Racing Club

Members

Dr Alf-Eckbert Füssel European Commission, Belgium

Dr Arthur T Mendes OSAF, South America

Dr Desmond Leadon ITBF, Ireland

Dr Emre Gür Jockey Club of Turkey, Turkey

Dr Eugene Reynders Macau Jockey Club, Macau

Dr Graeme Cooke FEI, Switzerland

Dr John McCaffrey	Scientific Centre for Racing, Abu Dhabi, UAE
Dr Kenneth Lam	The Hong Kong Jockey Club, Hong Kong
Dr Koos Van Den Berg	Singapore Turf Club, Singapore
Dr Patricia Ellis	ARF Equine Health Consultant, Australia
Dr Paul-Marie Gadot	France Galop, France
Dr Peter Curl	The Hong Kong Jockey Club, Hong Kong
Dr Peter Timoney	US Jockey Club, USA
Dr Roland Devolz	International Federation of Horseracing Authorities, France
Dr S Mani Karthikeyan	Madras Race Club, India
Dr Takashi Yamanaka	The Japan Racing Association, Japan
Dr Youssef Kassab	Racing & Equestrian Club, Qatar
Prof Alan Guthrie	National Horseracing Authority of Southern Africa, South Africa
Mr Jamie Stier	British Horseracing Authority, UK (for Dr Lynn Hillyer)
Observers	
Mr Andrew Chesser	The Jockey Club, USA
Mr Andrew Harding	Hong Kong Jockey Club
Dr Abdul Aziz Al Ziara	Head of Quarantine, Ministry of Environment, Qatar
Dr Beverley Parker	Racing South Africa, South Africa
Dr Cherry Ng	Agriculture, Fisheries & Conservation Dept., Hong Kong
Dr Gardner Murray	OIE
Dr Grant Clarke	NZ Ministry for Primary Industries, New Zealand
Dr Kenny Ho	Agriculture, Fisheries & Conservation Dept., Hong Kong
Dr Khalid I Al Yahyan	Ministry of Agriculture, Saudi Arabia
Dr Martin Lenz	Racing Queensland, Australia
Dr Prabhpreet Kaur	Agri-Food & Veterinary Authority, Singapore
Dr Susanne Münstermann	OIE
Dr Yelin Wong	Agri-Food & Veterinary Authority, Singapore
Technical Advisory Committee (TAC)	
IFHA	
Andrew Harding	TAC Co-Chairman, Hong Kong Jockey Club
Henri Pouret	TAC Co-Chairman, France Galop
Dr Roland Devolz	IFHA Technical Adviser
David Sharpe	TAC Secretary, Weatherbys
ISBC	
Paul Palmer	Weatherbys GSB
Peter Wright	Weatherbys GSB
ARF	
Greg Carpenter	Australian Racing Board
K. L. Cheng	Hong Kong Jockey Club
Behram A. Engineer	Royal Western India Turf Club
Kim Kelly	Hong Kong Jockey Club
Dr Kanichi Kusano	Japan Racing Association
Dr Kyo Shimizu	Japan Association for International Racing and Stud Book
Dr Yoshiharu Ueno	Japan Racing Association
Ms Julie Walker	New Zealand Thoroughbred Racing

Appendix 4

EMHF

Dr Ilker Altintas	Turkish Ministry of Agriculture
Ms Karin Brunold Grüter	Swiss Jockey Club
Dr Franco Castelfranchi	ASSI, Italy
Dr Isabella Copar	(Direktorium für Galopprennsport & Vollblutzucht in Österreich)
Dr Paul Marie Gadot	France Galop
Vincent Hughes	Irish Turf Club
Dr Paul Khan	(Weatherbys, representing the British Horseracing Authority and IFHA Technical Advisor for EMHF)
Nigel Macfarlane	British Horseracing Authority
Suleyman Polat	Turkish Stud Book
Rüdiger Schmanns	Direktorium, Germany
Hubert Uphaus	Direktorium, Germany

OSAF

Dr Jose Maria Nelson	President of Argentine Stud Book
Dr Ignacio Pavlovski (jr)	(Chairman of the Technical Advisory Council, OSAF, IFHA Technical Advisor for OSAF)
Marcel Zarour	President, OSAF

North American & the Caribbean

Andrew Chesser	US Jockey Club, IFHA
Matt Iuliano	(US Jockey Club, IFHA Technical Advisor for North America)
Duncan Patterson	ARCI, USA

International Race Planning Advisory Committee (IRPAC)

Mr Carl HAMILTON, Chairman

Mr William A. NADER Vice-Chairman

Mr Dominique de WENDEN Vice-Chairman

Ms Ruth QUINN Secretary

Mr Brian KAVANAGH, Chairman of European Pattern Committee

Mr Jim GAGLIANO, US Jockey Club

Mr Tom ROBBINS, TOBA/American Graded Stakes Committee

Mr Kevin DIXON, Grading and Race Planning Committee of the Asian Racing Federation

Mr Kazuo KURIKI, Grading and Race Planning Committee of the Asian Racing Federation

Mrs Sachiko TERAUCHI, Grading and Race Planning Committee of the Asian Racing Federation

Mr Greg PURCELL, Asian Breeders Representative

Dr Ignacio Pavlovsky, JR., OSAF

Mr Bernard SALVAT, SITA

Mr Antonio BULLRICH, SITA

Dr Franco CASTELFRANCHI, EFTBA

Observers:

Mr Nigel GRAY Co-Chairman of the World Rankings Supervisory Committee

Mr Garry O'GORMAN Co-Chairman of the World Rankings Supervisory Committee

Mr Jose NELSON, Argentine Jockey Club

Mr Carlo ROSSI, OSAF

Dr Paul KHAN, European and Mediterranean Horseracing Federation

Mr Andrew CHESSER, US Jockey Club

Also attending:

Mr Ciaran KENNELLY, Consultant to IFHA

LONGINES World's Best Racehorse Rankings Committee (LWBRRC)

Three for Asia, nominated by ARF

Nigel Gray (Co-Chairman)
Greg Carpenter
Kazuhito Matano

Three for Europe, nominated by EPC

Garry O’Gorman (Co-Chairman)
Gérald Sauque
Philip Smith

Three for Americas:

two nominated by North America

Steve Lym
Tom Robbins

one nominated by OSAF

Miguel Careri

In Attendance

Ciaran KENNELLY (IFHA)

Committee for the Harmonization of Raceday Rules

Chairman

Kim Kelly (Hong Kong Jockey Club)

Europe

Henri Pouret (France Galop)
Jamie Stier (British Horseracing Authority)
Denis Egan (Irish Turf Club)

Americas

Ted Hill (US Jockey Club)
Marcel Zarour (OSAF)

Asian Racing Federation

Terry Bailey (Racing Victoria Limited)
Yoshihiro Nakamura (Japan Racing Association)

In Attendance

Minoru Goda (National Association of Racing (Japan))
Atsushi Koya (Japan Racing Association)
Arthur Mendes (OSAF)
Rüdiger Schmanns (Direktorium Für Volblutzucht & Rennen (Germany))

Appendix 4

Horse Welfare Committee

Chairman

Prof. Timothy MORRIS

Vice-Chairman

Dr Craig SUANN (Racing NSW)

Members

Dr Rick ARTHUR (California Horse Racing Board)

Dr Alberto COSTA (OSAF)

Dr Peter CURL (Hong Kong Jockey Club)

Dr Paul-Marie GADOT (France Galop)

Dr Brian STEWART (Racing Victoria)

Dr Yoshiharu UENO (Japan Racing Association)

Mike ZIEGLER (NTRA)

Ex-Officio Members

Andrew CHESSER (IFHA)

Dr Roland DEVOLZ (IFHA)

Dr Theodore HILL (IGSRV)

Dr Kanichi KUSANO (Japan Racing Association)

LONGINES World's Best Racehorse Rankings

Top 10 Horses in 2013

Rank	Rating	Horse	Trained
1	130	BLACK CAVIAR (AUS)	AUS
1	130	TREVE (FR)	FR
3	129	ORFEVRE (JPN)	JPN
3	129	WISE DAN (USA)	USA
5	128	LORD KANALOA (JPN)	JPN
5	128	NOVELLIST (IRE)	GER
7	125	ANIMAL KINGDOM (USA)	USA
7	125	MUCHO MACHO MAN (USA)	USA
7	125	OLYMPIC GLORY (IRE)	GB
7	125	TORONADO (IRE)	GB

Appendix 5

3-YEAR-OLDS

3yo TURF

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Pierro (AUS)	122	Ms G WATERHOUSE (AUS)
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Olympic Glory (IRE) Tornado (IRE)	125	R HANNON (GB) R HANNON (GB)
I: 9.5f - 10.5f : 1900m - 2100m	Ruler of the World (IRE)	122	A.P O BRIEN (IRE)
L: 10.51f - 13f : 2101m - 2700m	Treve (FR)	130	Ms C HEAD MAAREK (FR)
E: 13.51f+ : 2701+	Epiphaneia (JPN) Leading Light (IRE)	118	K SUMII (JPN) A.P O BRIEN (IRE)

3yo NON TURF (*D/A)

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]			
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Will Take Charge (USA)	123	D WAYNE LUKAS (USA)
I: 9.5f - 10.5f : 1900m - 2100m	Will Take Charge (USA)	124	D WAYNE LUKAS (USA)
L: 10.51f - 13f : 2101m - 2700m	Palace Malice (USA)	119	TODD PLETCHER (USA)

FILLIES

3yo TURF - FILLIES

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]			
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Sky Lantern (IRE)	119	R HANNON (GB)
I: 9.5f - 10.5f : 1900m - 2100m	Treve (FR)	120	Ms C HEAD MAAREK (FR)
L: 10.51f - 13f : 2101m - 2700m	Treve (FR)	130	Ms C HEAD MAAREK (FR)

3yo NON TURF (*D/A) - FILLIES

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]			
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Beholder (USA)	121	R MANDELLA (USA)
I: 9.5f - 10.5f : 1900m - 2100m			
L: 10.51f - 13f : 2101m - 2700m			

4-YEAR-OLD AND UP

4yo and up TURF

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Black Caviar (AUS)	130	P MOODY (AUS)
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Wise Dan (USA) Al Kazeem (GB) Declaration of War (USA) Farhh (GB)	129	C LOPRESTI (USA) R CHARLTON (GB) A.P O BRIEN (IRE) S Bin SUROOR (GB)
I: 9.5f - 10.5f : 1900m - 2100m	Military Attack (IRE)	124	J MOORE (HK)
L: 10.51f - 13f : 2101m - 2700m	Orfevre (JPN)	129	Y IKEE (JPN)
E: 13.51f+ : 2701+	Fenomeno (JPN)	121	H TODA (JPN)

4yo and up NON TURF (*D/A)

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Mental (AUS) Fort Larned (USA)	119	M AL ZAROONI (UAE) I WILKES (USA)
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Mucho Macho Man (USA) Animal Kingdom (USA)	124	Ms. K RITVO (USA) G MOTION (USA)
I: 9.5f - 10.5f : 1900m - 2100m	Mucho Macho Man (USA)	125	Ms. K RITVO (USA)
L: 10.51f - 13f : 2101m - 2700m			
E: 13.51f+ : 2701+			

FILLIES AND MARES

4yo and up TURF - FILLIES & MARES

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Black Caviar (AUS)	130	P MOODY (AUS)
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Moonlight Cloud (GB)	123	F HEAD (FR)
I: 9.5f - 10.5f : 1900m - 2100m	The Fugue (GB)	123	J GOSDEN (GB)
L: 10.51f - 13f : 2101m - 2700m	The Fugue (GB)	120	J GOSDEN (GB)
E: 13.51f+ : 2701+	Voleuse De Coeurs (IRE)	117	D K WELD (IRE)

4yo and up NON TURF (*D/A) - F & M

Category	Horse	Rating	Trained
S: 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m -USA/CAN]	Cluster of Stars (USA) Groupie Doll (USA)	115	S ASMUSSEN (USA) W BRADLEY (USA)
M: 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	Royal Delta (USA)	119	W MOTT - USA
I: 9.5f - 10.5f : 1900m - 2100m	Royal Delta (USA)	119	W MOTT - USA
L: 10.51f - 13f : 2101m - 2700m			
E: 13.51f+ : 2701+			

Appendix 6

International Organisations

Americas	
Organization Sudamericana de Fomento del Pura Sangre de Carrera, O.S.A.F.	osafweb.com.ar
Confederacion Hipica del Caribe	
Association of Racing Commissioners International, ARCI	arci.com
Asia	
Asian Racing Federation, ARF	asianracing.org
Asian Stud Book Conference	
Europe	
European and Mediterranean Horseracing Federation, EMHF	euromedraciing.eu
European and Mediterranean Stud Book Liaison Committee	
European Horserace Scientific Liaison Committee, EHSLC	
European Pattern Committee	
Association des Pari-mutuels Européens, APME	parimutuel-europe.org
The European Federation of Thoroughbred Breeders' Associations	eftba.eu
Union Européen du Trot, UET	uet-trot.eu
International	
Society of International Thoroughbred Auctioneers, SITA	thoroughbredauction.com
International Cataloguing Standards	ifhaonline.org/standardsBook.asp
International Studbook Committee, ISBC	weatherbys.net/isbc
International Group of Specialist Racing Veterinarians, IGRSV	igsrv.org
Association of Official Racing Chemists, AORC	
International Conference of Racing Analysts and Veterinarians, ICRAV	icrav2014.com
International Association of Arabian Horseracing Authorities	ifah.net
International Trotting Association	